



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb. hens steady to fully steady and 16-24 lb. toms was steady to barely steady. No sales reported. Offerings of whole birds adequate for trade needs. Demand mostly light. Bulk parts and meats trading slow and typical for early week sales. The export market remains the driving force.



EXPORT MARKET HIGHLIGHTS

Trading inactive. Demand light. Inquiry for export remains good as various regions continue to shop.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-99
TURKEYS Y TOMS UNDER 22#	88-99
TURKEYS Y TOMS 22-24#	89-99
TURKEYS Y TOMS 24-26#	89-99
TURKEYS Y TOMS 26 LBS & OVER	88-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	63-65	-	-	-
CENTRAL REGION 4/	60.5-63	-	-	-
WESTERN REGION 5/	63-64	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-61	-	-	-
CENTRAL REGION	59-61	-	-	-
WESTERN REGION	60-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED),
CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS
AS OF 23 APRIL 2001.

Demand was very light and typical for early week activity. Trade sentiment was steady to instances barely steady on tom breast meat and destrapped tenders, about steady on thigh meat. Parts were mostly steady. Offerings were noted on tom full cut wings, tom drumsticks and thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	92.00	80
DRUMSTICKS, TOM		F	31.55	69
DRUMSTICKS, TOM—FRESH		F	29.60	100
DRUMSTICKS, HEN		T	31.00	8
WINGS, FULL-CUT, TOM		F	39.00	18
WINGS, FULL-CUT, HEN		F	37.00	40
WINGS, V-TYPE, TOM		R	35.50	40
WINGS, V-TYPE, HEN		T	47.00	36
NECKS, TOM		F	30.00	20
NECKS, HEN		T	30.00	9
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	169.23	375
THIGH MEAT				
THIGH MEAT—FRESH		F	66.00	20
BREAST TRIM MEAT		F	115.00	40
SCAPULA MEAT		F	120.40	50
TENDERLOINS				
DESTRAPPED TENDERS		W	152.00	40
DESTRAPPED TENDERS—FRESH		F	150.00	140
WING MEAT WITH SKIN		F	66.00	40
MECHANICALLY SEPARATED 4/		F	19.00	120
MECHANICALLY SEPARATED—FRESH 4/		F	16.43	105
EXPORT TRADING				
DRUMSTICKS, TOMS		F	29.51	304
WINGS FULL-CUT - TOMS		R	35.00	40
WINGS, V-TYPE, TOM				
TAILS		R	27.00	28
MECHANICALLY SEPARATED 4/		W	18.00	380
THIGH MEAT - FROZEN	66.00		66.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.