



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb. hens and 16-24 lb. toms was generally steady. No sales reported. Supplies were adequate for current trade needs. Demand mixed with most buyers looking for deferred arrivals. Fresh hens and toms continue to find fairly good movement for the upcoming Easter holiday. Bulk parts and meats trading seasonally slow for pre-Easter needs.



### EXPORT MARKET HIGHLIGHTS

Trading and demand moderate to good. Export inquiry good. Trading centered on heavy volume of frozen thigh meat, and fairly good volumes of tom drums and mechanically separated turkey, balance of items slow.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-99
TURKEYS Y TOMS UNDER 22#	88-99
TURKEYS Y TOMS 22-24#	89-99
TURKEYS Y TOMS 24-26#	89-99
TURKEYS Y TOMS 26 LBS & OVER	88-101

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-83
FROZEN TURKEYS Y TOMS 28# & UP	83-86
BREASTS 10-12#	140
COOKED ROLLS 60/40% 9# & UP	
<b>DELIVERED TO RETAILERS</b>	
<u>RANGE</u>	
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	67-81
FROZEN TURKEYS Y TOMS 14-24#	66-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	62-64	-	-	-
CENTRAL REGION 4/	61-62	-	-	-
WESTERN REGION 5/	62-63	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	60-61	-	-	-
CENTRAL REGION	59-61	-	-	-
WESTERN REGION	60-62	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED),  
CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS  
AS OF 9 APRIL 2001.

Domestic trading was light. Fresh tom breast meat was available, frozen breast meat was held with confidence. A light volume of thigh meat was offered for current shipment. Bulk parts were strong and supplies were tight, however spot loads of tom drums were available. Fresh wing meat with skin traded at 63 cents FOB, fresh white trim at 50 FOB and skin on bone-in thigh at 55 cents delivered. Some plants slated reduced holiday schedules. Export trading was active on thigh meat and mechanically separated turkey to various destinations and a fair volume of tom drums moved at higher prices.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	95.00	95.00	40	
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.00	40
DRUMSTICKS, TOM		F	31.03	108
DRUMSTICKS, TOM—FRESH		W	31.00	40
DRUMSTICKS, HEN	31.00		31.00	20
WINGS, FULL-CUT, TOM	39.00		39.00	40
WINGS, FULL-CUT, HEN	39.00		39.00	20
WINGS, V-TYPE, TOM		F	35.00	40
WINGS, V-TYPE, HEN	41.00		41.00	20
NECKS, TOM		F	29.00	160
NECKS, HEN		R	29.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	173.00		173.00	40
THIGH MEAT		R	67.00	4
THIGH MEAT—FRESH		R	64.50	120
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT		W	126.00	80
TENDERLOINS		W	135.00	40
DESTRAPPED TENDERS		R	147.00	80
DESTRAPPED TENDERS—FRESH		R	153.00	40
WING MEAT WITH SKIN		W	66.00	40
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	17.13	160
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	35.00		35.00	208
WINGS FULL-CUT - TOMS		R	38.50	80
WINGS, V-TYPE, TOM		T	35.50	104
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/	17.50-18.00		17.79	364
THIGH MEAT - FROZEN	69.00-70.00		69.61	540

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.