



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb. hens and 16-24 lb. toms generally steady. Heavy trading for prompt and forward priced hens. Offerings adequate. Demand mixed and in a full range with most interest for deferred shipments. Bulk parts and meats trading generally slow, with domestic trading centering on mechanically separated turkey (MST). Supplies limited and generally held with confidence.



EXPORT MARKET HIGHLIGHTS

Demand light to moderate. Trading light and centered on frozen thigh meat and wing cuts.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-99
TURKEYS Y TOMS UNDER 22#	88-99
TURKEYS Y TOMS 22-24#	89-99
TURKEYS Y TOMS 24-26#	89-99
TURKEYS Y TOMS 26 LBS & OVER	88-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-83
FROZEN TURKEYS Y TOMS 28# & UP	83-86
BREASTS 10-12#	140
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
<u>RANGE</u>	
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	67-81
FROZEN TURKEYS Y TOMS 14-24#	66-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60.5-64	63	63.00	2120
CENTRAL REGION 4/	60-64	-	-	-
WESTERN REGION 5/	61-63	-	-	-
16-24 LB TOMS				
EASTERN REGION	59-63	-	-	-
CENTRAL REGION	58-63	-	-	-
WESTERN REGION	59-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
63.00	3480	APR-JUNE
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED),
CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS
AS OF 26 MARCH 2001.

Fresh tom breast meat undertone about steady, destrapped tenderloins and frozen tom breast meat steady to fully steady. White meat demand was mostly fair. Offerings of white meat ranged from tight on wing meat with skin to sometimes adequate on fresh tom breast meat. Mechanically separated 15-20% turkey (MST) undertone mixed on fresh and ranged from barely steady to fully steady, frozen was mostly steady to fully steady. Demand was slow to moderate, mostly moderate. Offerings of fresh MST ranged light to fully adequate, frozen light with some availability noted. Trading centered on fresh MST for domestic shipments, balance light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	101.00	1,000
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	140.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	600
DRUMSTICKS, TOM		R	31.00	5
DRUMSTICKS, TOM—FRESH		F	29.00	40
DRUMSTICKS, HEN		W	27.00	26
WINGS, FULL-CUT, TOM		T	32.86	37
WINGS, FULL-CUT, HEN	35.00		35.00	20
WINGS, V-TYPE, TOM	30.00		30.00	80
WINGS, V-TYPE, HEN		F	36.00	20
NECKS, TOM	26.00		26.00	20
NECKS, HEN		T	25.00	33
BREASTS, B/S, TOM 3/		F	162.00	40
BREASTS, B/S, TOM—FRESH 3/	173.00-176.00		174.80	200
THIGH MEAT		T	65.00	2
THIGH MEAT—FRESH		F	63.60	100
BREAST TRIM MEAT		F	115.25	80
SCAPULA MEAT		M	114.00	280
TENDERLOINS		R	130.00	5
DESTRAPPED TENDERS	152.00		152.00	40
DESTRAPPED TENDERS—FRESH	152.00		152.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	16.00-18.00		17.14	720
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00		30.00	208
WINGS FULL-CUT - TOMS	36.50		36.50	52
WINGS, V-TYPE, TOM	29.00		29.00	208
TAILS	27.00		27.00	80
MECHANICALLY SEPARATED 4/		F	18.00	208
THIGH MEAT - FROZEN	65.00		65.00	252

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.