



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading reported. Offerings adequate. Demand was generally mixed with most interest noted for delayed arrivals. Bulk parts and meats demand fairly good. Supplies were in close balance and held with confidence.



EXPORT MARKET HIGHLIGHTS

Trading was slow to start the week. Demand still fairly good and centered on frozen thigh meat. Processors reporting increased interest for poultry.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-99
TURKEYS Y TOMS UNDER 22#	88-99
TURKEYS Y TOMS 22-24#	89-99
TURKEYS Y TOMS 24-26#	89-99
TURKEYS Y TOMS 26 LBS & OVER	88-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-83
FROZEN TURKEYS Y TOMS 28# & UP	83-86
BREASTS 10-12#	140
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
<u>RANGE</u>	
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	67-81
FROZEN TURKEYS Y TOMS 14-24#	66-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	61.5-64	-	-	-
CENTRAL REGION 4/	61-63	-	-	-
WESTERN REGION 5/	61-62	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-62	-	-	-
CENTRAL REGION	59-61	-	-	-
WESTERN REGION	60-61	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southeast Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED),
CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS
AS OF 12 MARCH 2001.

Trade sentiment steady to firm on tom breast meat and wing meat with skin. Demand was fair to good and offerings were held with confidence. Thigh meat trade sentiment steady to firm with some cautiousness noted. Some sellers have noted buyer resistance in selected export markets while others continue to note active buyer inquiry. Trade sentiment was steady to fully steady on tom 2-joint wings with some sellers demonstrating less confidence in the market. Drum trade sentiment steady to fully steady and full-cut wings ranged fully steady to firm. Offerings of bulk parts ranged from mixed on necks with spot availability noted in the Midwest to short on full-cut wings. Domestic trading centered on a heavy volume of fresh 15-20% mechanically separated turkey and a fair volume of fresh tom breast meat. Export trading centered on a fair volume of frozen thigh meat, balance light. Tom necks traded at 24 cents delivered for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	96.50	800
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	150.67	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	93.00	200
DRUMSTICKS, TOM	31.00		31.00	40
DRUMSTICKS, TOM—FRESH		R	31.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		W	27.00	120
WINGS, FULL-CUT, HEN		T	25.00	2
WINGS, V-TYPE, TOM	28.00		28.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		R	25.00	80
NECKS, HEN		T	25.00	18
BREASTS, B/S, TOM 3/	157.00		157.00	40
BREASTS, B/S, TOM—FRESH 3/	165.00-173.00		171.21	560
THIGH MEAT		T	62.00	2
THIGH MEAT—FRESH		F	62.00	40
BREAST TRIM MEAT		F	113.50	40
SCAPULA MEAT				
TENDERLOINS		F	128.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	149.00		149.00	80
WING MEAT WITH SKIN	60.00-61.00		60.33	120
MECHANICALLY SEPARATED 4/		W	17.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-18.00		16.84	760
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00		30.00	40
WINGS FULL-CUT - TOMS		R	29.00	80
WINGS, V-TYPE, TOM	27.50		27.50	104
TAILS		F	24.43	184
MECHANICALLY SEPARATED 4/		W	17.00	80
THIGH MEAT - FROZEN	63.00		63.00	400

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.