



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for whole body hens and toms was steady to fully steady. No trading was reported. Demand was moderate with most interest noted for deferred shipping. Buyers showing some reluctance to current offering prices. Offerings generally adequate. Bulk parts and meats demand fairly good. Supplies were in close balance and held with confidence. The trade sentiment was at least steady to fully steady.



EXPORT MARKET HIGHLIGHTS

Export trading was light to moderate. Demand moderate with tom 3-joint wings and frozen thigh finding the most interest.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 06, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	61-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-62	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	61	61.00	13	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 07, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/		62-64	-	-	-	-	-	-	-
CENTRAL REGION 4/		61-63	-	-	-	-	-	-	-
WESTERN REGION 5/		61-62	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/		60-62	-	-	-	-	-	-	-
CENTRAL REGION 4/		59-61	-	-	-	-	-	-	-
WESTERN REGION 5/		60-61	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 MARCH 2001.

Trade sentiment on bulk parts ranged from about steady on necks to fully steady on drums and wings. Thigh meat undertone steady to fully steady. Bulk parts demand ranged light to fair with the best interest noted on drums and wings into export channels. Thigh meat demand ranged from slow to instances moderate for domestic shipments to instances good into export channels. Bulk parts offerings were light at best on drums and wings, uneven on necks. Thigh meat offerings were light at best and held with confidence. Domestic and export trading was light on all items. Some frozen thigh trim traded at 35 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	101.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	150.67	60
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.00	80
DRUMSTICKS, TOM	30.00-31.00		30.63	27
DRUMSTICKS, TOM—FRESH		M	31.00	40
DRUMSTICKS, HEN		F	26.00	80
WINGS, FULL-CUT, TOM	25.00		25.00	69
WINGS, FULL-CUT, HEN	25.00		25.00	2
WINGS, V-TYPE, TOM	26.00-27.00		26.25	20
WINGS, V-TYPE, HEN		F	34.00	40
NECKS, TOM	24.00-25.00		24.74	76
NECKS, HEN	25.00		25.00	18
BREASTS, B/S, TOM 3/		T	150.00	40
BREASTS, B/S, TOM—FRESH 3/	170.00		170.00	60
THIGH MEAT	62.00		62.00	2
THIGH MEAT—FRESH		F	58.50	50
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT		F	112.17	240
TENDERLOINS				
DESTRAPPED TENDERS		W	142.00	40
DESTRAPPED TENDERS—FRESH		M	149.00	80
WING MEAT WITH SKIN		M	60.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	15.95	840
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00		32.00	6
WINGS FULL-CUT - TOMS	26.00		26.00	35
WINGS, V-TYPE, TOM	27.00		27.00	104
TAILS		R	25.00	52
MECHANICALLY SEPARATED 4/		M	17.00	104
THIGH MEAT - FROZEN		F	57.48	368

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	67-81
FROZEN TURKEYS Y TOMS 14-24#	66-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	82-99
TURKEYS Y TOMS UNDER 22#	79-99
TURKEYS Y TOMS 22-24#	79-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	86-102

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 MARCH 2001.

Trade sentiment steady to firm on tom breast meat, destrapped tenderloins, wings and thigh meat. Demand on tom breast meat and destrapped tenderloins fair to instances good with the best interest noted for prompt shipments, light for deferred. Trading light at higher trending price levels. Some frozen tom breast meat traded at 162 cents delivered early April. Offerings light for prompt shipments, light to adequate for deferred. Full-cut wing trading centered on a fair volume for export at steady to higher trending price levels. Offerings light and held with confidence. Thigh meat demand ranged slow to fair, best into export channels. Trading light and noted at higher trending prices into export channels. Some sellers have noted a less aggressive buyer interest on drums with a few buyers noting increased availability when compared to previous weeks.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	102.00		102.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	150.67	60
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.00	80
DRUMSTICKS, TOM		T	30.63	27
DRUMSTICKS, TOM—FRESH		M	31.00	40
DRUMSTICKS, HEN		F	26.00	80
WINGS, FULL-CUT, TOM	26.00-29.00		27.00	120
WINGS, FULL-CUT, HEN		T	25.00	2
WINGS, V-TYPE, TOM		T	26.25	20
WINGS, V-TYPE, HEN		F	34.00	40
NECKS, TOM	24.00-26.00		25.60	75
NECKS, HEN		T	25.00	18
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	171.00-176.00		173.86	140
THIGH MEAT		T	62.00	2
THIGH MEAT—FRESH		F	58.50	50
BREAST TRIM MEAT	115.00		115.00	40
SCAPULA MEAT		F	112.17	240
TENDERLOINS				
DESTRAPPED TENDERS		W	142.00	40
DESTRAPPED TENDERS—FRESH		M	149.00	80
WING MEAT WITH SKIN	58.00		58.00	40
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	30.50-31.00		30.67	120
WINGS FULL-CUT - TOMS	26.00-28.50		27.00	424
WINGS, V-TYPE, TOM		T	27.00	104
TAILS		R	25.00	52
MECHANICALLY SEPARATED 4/	17.00		17.00	80
THIGH MEAT - FROZEN	62.00-65.00		63.75	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 03/07/00

POULTRY HEALTH BOARD

SEASON	HEAVY	ACCUMULATED HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITES	263,111
2000-2001	25,872	262,861	263,111
1999-2000	9,133	273,030	273,380

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