



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
MARCH 05, 2001
VOL. 48 NO. 28

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



Trade sentiment for whole body hens and toms was steady to fully steady. No sales reported. Demand ranged from light to good with the best inquiry for deferred arrivals. Offerings adequate for trade needs. Bulk parts and meats demand moderate, instances good, with most product held with confidence. Offerings generally tight with most processors asking higher price levels.

EXPORT MARKET HIGHLIGHTS

Trading and demand light. Inquiry noted from Asia, Mexico and Russia.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	82-99
TURKEYS Y TOMS UNDER 22#	79-99
TURKEYS Y TOMS 22-24#	79-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	86-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-83
FROZEN TURKEYS Y TOMS 28# & UP	83-86
BREASTS 10-12#	140
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	67-81
FROZEN TURKEYS Y TOMS 14-24#	66-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	61-64	-	-	-
CENTRAL REGION 4/	61-63	-	-	-
WESTERN REGION 5/	61-62	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-62	-	-	-
CENTRAL REGION	60-61	-	-	-
WESTERN REGION	60-61	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 MARCH 2001.

Trade sentiment on white meat items steady to instances firm with tom breast meat, destrapped tenderloins and wing meat with skin in the strongest positions. Demand fair to sometimes good, mostly fair. Trade sentiment was steady to fully steady on fresh 15-20% mechanically separated turkey (MST). Demand was moderate to good. Domestic trading centered on a heavy volume of fresh MST and on a moderately light volume of fresh tom breast meat. Export trading was light and inquiry was noted from Asia, Mexico and Russia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	101.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	150.67	60
BREASTS, 4-8 LBS PLANT GRADE 2/		W	91.00	80
DRUMSTICKS, TOM		R	30.00	2
DRUMSTICKS, TOM—FRESH	31.00		31.00	40
DRUMSTICKS, HEN		F	26.00	80
WINGS, FULL-CUT, TOM		R	24.00	8
WINGS, FULL-CUT, HEN		F	24.00	40
WINGS, V-TYPE, TOM		W	26.00	40
WINGS, V-TYPE, HEN		F	34.00	40
NECKS, TOM		F	26.00	30
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	150.00	40
BREASTS, B/S, TOM—FRESH 3/	162.00-169.00		164.13	320
THIGH MEAT				
THIGH MEAT—FRESH		F	58.50	50
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT		F	112.17	240
TENDERLOINS				
DESTRAPPED TENDERS		W	142.00	40
DESTRAPPED TENDERS—FRESH	149.00		149.00	80
WING MEAT WITH SKIN	60.00		60.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	15.00-18.00		15.95	840
EXPORT TRADING				
DRUMSTICKS, TOMS		R	28.50	52
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	27.50		27.50	104
TAILS		R	25.00	52
MECHANICALLY SEPARATED 4/	17.00		17.00	104
THIGH MEAT - FROZEN		F	57.48	368

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.