



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb. hens and 16-24 lb. toms was steady. Demand moderate for whole birds with some buyers hesitant to commit to Thanksgiving product. Supplies were generally adequate for current trade needs. Bulk parts and meats demand in a full range.



### EXPORT MARKET HIGHLIGHTS

Export interest mixed. Trading centered on a heavy volume of frozen thigh meat and on moderate volumes of tom drums and tom 2-joint wings.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	82-99
TURKEYS Y TOMS UNDER 22#	79-99
TURKEYS Y TOMS 22-24#	79-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	86-102

### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	67-81
FROZEN TURKEYS Y TOMS 14-24#	66-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	59-62	62	62.00	420
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-61	-	-	-
CENTRAL REGION	58.5-61	61	61.00	336
WESTERN REGION	60-61	-	-	-

#### FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION	-	-	-
CENTRAL REGION	-	-	-
WESTERN REGION	-	-	-

#### OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
8-16 LB HENS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-
16-24 LB TOMS		
EASTERN REGION	-	-
CENTRAL REGION	-	-
WESTERN REGION	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Grover T. Hunter	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman	Bell, CA	Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)		Voice (323)269-4154	Jim Derby
	Recorded (404)562-5856			Fax (323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice (601)965-4662	Gary Brown		Recorded (323)260-4676	
	Fax (601)965-4661	(Southeast Area Supervisor)			

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 FEBRUARY 2001.

Trade sentiment steady to fully steady, mostly steady on tom breast meat. Destrapped tenderloins and wing meat with skin trade sentiment steady to fully steady with the balance of white meat items steady. The undertone on fresh 15-20% mechanically separated turkey was steady to instances fully steady, frozen steady with offers noted at 14-16 cents delivered. White meat demand ranged from fair to instances good on fresh tom breast meat to slow to moderate on the balance of items. Export interest continued to be the main driver behind the strength in the drum market and the renewed confidence in the thigh meat market. Trading centered on a moderately heavy volume of frozen thigh meat for export, light on the balance of items for domestic and export shipments. Young hen drums traded at 20 cents shipping point for export.

**DOMESTIC TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	97.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	96.00		96.00	40
DRUMSTICKS, TOM		T	27.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	23.00	3
WINGS, FULL-CUT, TOM		T	22.00	46
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	27.00		27.00	80
WINGS, V-TYPE, HEN	33.00		33.00	80
NECKS, TOM	25.00		25.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	151.00		151.00	200
BREASTS, B/S, TOM—FRESH 3/	158.00-163.00		159.22	180
THIGH MEAT	52.50		52.50	160
THIGH MEAT—FRESH	59.00		59.00	40
BREAST TRIM MEAT	115.00		115.00	10
SCAPULA MEAT		F	111.38	136
TENDERLOINS		F	120.00	14
DESTRAPPED TENDERS	130.00		130.00	40
DESTRAPPED TENDERS—FRESH	146.00		146.00	20
WING MEAT WITH SKIN	59.00		59.00	80
MECHANICALLY SEPARATED 4/	15.00		15.00	40
MECHANICALLY SEPARATED—FRESH 4/		T	15.53	640
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	27.00-29.00		28.70	264
WINGS FULL-CUT - TOMS		F	20.43	184
WINGS, V-TYPE, TOM	24.00-27.00		25.50	208
TAILS				
MECHANICALLY SEPARATED 4/	14.00		14.00	40
THIGH MEAT - FROZEN	55.00-57.00		56.07	708

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/17/00****POULTRY HEALTH BOARD****ACCUMULATED**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2000-2001	-	236,059	236,309
1999-2000	22,493	202,027	253,331

**USDA, AMS, POULTRY PROGRAMS,****POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
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