



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for 8-16 lb. hens and 16-24 lb. toms steady to barely steady. No trading reported. Demand light for current arrivals. Supplies of whole birds available. Parts and meats trading slow to start off the week as most buyers seem to be evaluating current positions. Demand in a full range. Trading centered on moderately heavy volume of 15-20% mechanically separated turkey and a moderate volume of fresh tom breast meat. Balance of items finding limited interest at current price levels. Offerings available.



EXPORT MARKET HIGHLIGHTS

Export trading light. Demand mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-109
TURKEYS Y TOMS UNDER 22#	88-99
TURKEYS Y TOMS 22-24#	88-99
TURKEYS Y TOMS 24-26#	87-99
TURKEYS Y TOMS 26 LBS & OVER	92-99

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	67-83
FROZEN TURKEYS Y TOMS 28# & UP	83-86
BREASTS 10-12#	140
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-81
FROZEN TURKEYS Y TOMS 14-24#	67-73
FROZEN TURKEYS Y TOMS 24-28#	68-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-61	-	-	-
CENTRAL REGION 4/	58-60	-	-	-
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	59-60	-	-	-
CENTRAL REGION	57-60	-	-	-
WESTERN REGION	59-60	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JANUARY 2001.

Trade sentiment steady to barely steady, generally steady on fresh tom breast meat for the fair to sometimes good demand. Offerings ranged light to adequate for immediate needs and adequate to fully adequate for further out. Offerings of frozen tom breast meat light. Domestic inquiry on the balance of bulk parts and meats ranged mostly light to fair. Trading centered on a moderately heavy volume of fresh 15-20% mechanically separated turkey, a fair volume of fresh tom breast meat and on a light volume of fresh destrapped tenderloins for current shipments. Export trading light. Sellers of tom 2-joint wings continued to express confidence in the market while the thigh meat market continued barely steady to weak into export channels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.44	2,720
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.00	400
DRUMSTICKS, TOM	23.00		23.00	40
DRUMSTICKS, TOM—FRESH		F	23.00	120
DRUMSTICKS, HEN		R	22.00	90
WINGS, FULL-CUT, TOM		F	21.00	100
WINGS, FULL-CUT, HEN		R	23.00	10
WINGS, V-TYPE, TOM		F	27.00	14
WINGS, V-TYPE, HEN		F	27.00	15
NECKS, TOM		F	27.57	47
NECKS, HEN		W	24.00	12
BREASTS, B/S, TOM 3/		F	149.83	480
BREASTS, B/S, TOM—FRESH 3/	148.00-153.00		151.08	480
THIGH MEAT		R	65.46	52
THIGH MEAT—FRESH	67.00		67.00	20
BREAST TRIM MEAT		F	111.00	40
SCAPULA MEAT		F	111.88	16
TENDERLOINS		R	120.00	60
DESTRAPPED TENDERS		F	126.67	240
DESTRAPPED TENDERS—FRESH	137.00		137.00	280
WING MEAT WITH SKIN		F	57.00	80
MECHANICALLY SEPARATED 4/		F	17.00	40
MECHANICALLY SEPARATED—FRESH 4/	15.00-16.00		15.90	840

EXPORT TRADING

DRUMSTICKS, TOMS		F	21.27	956
WINGS FULL-CUT - TOMS	21.00		21.00	80
WINGS, V-TYPE, TOM	26.00		26.00	104
TAILS		T	19.50	104
MECHANICALLY SEPARATED 4/		F	15.00	1,660
THIGH MEAT - FROZEN		M	68.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.