



USDA TURKEY MARKET NEWS REPORT

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Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS



Trade sentiment for 8-16 lb. hens and 16-24 lb. toms barely steady to weak. Demand light as some buyers taking a wait and see attitude to review current position. Holiday shortened work schedules making availability of product limited until later in the week. Many reporting shipping and delivery problems due to equipment problems or weather problems. Parts and meats trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading and demand slow. Limited trading reported on thigh meat going to Mexico. Supplies for immediate shipment light, adequate for delayed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	63-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	61-62	-	-	-	-	-	-	-	-
CENTRAL REGION	60-62	-	-	-	-	-	-	-	-
WESTERN REGION	61-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 DECEMBER 2000.

Domestic trading generally slow. Demand light to moderate with some buyers taking a wait and see attitude and reviewing their current position on product. The industry in general working reduced holiday schedules along with many experiencing shipping and delivery problems. Export activity light with most interest noted from Mexico. Available supplies for export, light for immediate shipments, adequate for out front or delayed shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	100.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	24.50	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	21.00	90
WINGS, FULL-CUT, TOM		F	22.50	20
WINGS, FULL-CUT, HEN	23.00		23.00	10
WINGS, V-TYPE, TOM	27.00		27.00	10
WINGS, V-TYPE, HEN	37.00		37.00	10
NECKS, TOM		F	22.00	80
NECKS, HEN		F	16.00	10
BREASTS, B/S, TOM 3/		R	148.71	280
BREASTS, B/S, TOM—FRESH 3/		F	155.93	142
THIGH MEAT		R	78.00	3
THIGH MEAT—FRESH		F	71.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS	128.00		128.00	12
DESTRAPPED TENDERS		R	145.00	40
DESTRAPPED TENDERS—FRESH		W	156.00	40
WING MEAT WITH SKIN		R	57.50	50
MECHANICALLY SEPARATED 4/		F	25.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	19.35	86
EXPORT TRADING				
DRUMSTICKS, TOMS		F	24.00	80
WINGS FULL-CUT - TOMS		F	21.82	132
WINGS, V-TYPE, TOM				
TAILS		W	19.00	312
MECHANICALLY SEPARATED 4/		F	23.00	40
THIGH MEAT - FROZEN	77.00		77.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (LA AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	104
FROZEN TURKEYS Y HENS 8-16#	81-86
FROZEN TURKEYS Y TOMS 14-24#	73-80
FROZEN TURKEYS Y TOMS 24-28#	74-83

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	98-125
TURKEYS Y TOMS UNDER 22#	88-125
TURKEYS Y TOMS 22-24#	88-125
TURKEYS Y TOMS 24-26#	87-125
TURKEYS Y TOMS 26 LBS & OVER	92-129

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 12/27/00

<u>POULTRY HEALTH BOARD</u>		<u>ACCUMULATED</u>	
SEASON	HEAVY	HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITES	
2000-2001	2,849	177,383	177,633
1999-2000	5,677	199,593	199,943

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter (Chief)
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman (Officer-In-Charge)
	Fax	(404)562-5875	
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown (Southeast Supervisor)
	Fax	(601)965-4661	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins (Officer-In-Charge)
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby (Officer-In-Charge)
	Fax	(323)269-5926	
	Recorded	(323)260-4676	