



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to weak. Inquiry slow to moderate on whole turkeys with no truckload trading reported. Offerings of fresh whole turkeys ranged from short to at least adequate with product the most available from the Midwest. Frozen offerings ranged from light in the East to adequate to ample in other parts of the country. Some industry members in the Midwest note marketing problems as a result of adverse weather conditions. Trading light on bulk parts and meats with some noting inquiry seasonally starting to slow.

### EXPORT MARKET HIGHLIGHTS

Trading centered on a fair volume of tom drums for export to Asia at steady to barely steady price levels, balance light. Market tone mixed on frozen thigh meat with some processor reporting inquiry going unfilled and others report trading of frozen young tom thigh meat from current production at lower trending price levels.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-125
TURKEYS Y TOMS UNDER 22#	88-125
TURKEYS Y TOMS 22-24#	88-125
TURKEYS Y TOMS 24-26#	87-125
TURKEYS Y TOMS 26 LBS & OVER	92-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-88
FROZEN TURKEYS Y TOMS 28# & UP	83-94
BREASTS 10-12#	140-143
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-111
FRESH TURKEYS Y TOMS 14-24#	104-111
FROZEN TURKEYS Y HENS 8-16#	81-86
FROZEN TURKEYS Y TOMS 14-24#	73-80
FROZEN TURKEYS Y TOMS 24-28#	74-83

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	74-76	-	-	-
CENTRAL REGION 4/	72-75	-	-	-
WESTERN REGION 5/	73-76	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	65-67	-	-	-
CENTRAL REGION	64-67	-	-	-
WESTERN REGION	64-68	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Grover T. Hunter	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Bell, CA	Voice (323)269-4154	Jim Derby
	Recorded (404)562-5856			Fax (323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice (601)965-4662	Gary Brown		Recorded (323)260-4676	
	Fax (601)965-4661	(Southeast Area Supervisor)			

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 DECEMBER 2000.

Trading slow to start the week. Demand mixed with buyers and sellers watching the severe winter weather in the Midwest in anticipation of transportation problems. Export demand mixed and ranged from light to good. Trading centered on moderate volumes of frozen tom drums for export to Asia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	100.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	360
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	80
DRUMSTICKS, TOM		F	26.07	94
DRUMSTICKS, TOM—FRESH		F	25.00	40
DRUMSTICKS, HEN		W	25.31	127
WINGS, FULL-CUT, TOM	26.00		26.00	12
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	27.00	6
WINGS, V-TYPE, HEN				
NECKS, TOM	21.00-23.00		21.46	52
NECKS, HEN	18.00		18.00	14
BREASTS, B/S, TOM 3/		W	154.89	360
BREASTS, B/S, TOM—FRESH 3/		F	165.41	292
THIGH MEAT		T	73.00	2
THIGH MEAT—FRESH		F	70.50	80
BREAST TRIM MEAT	118.00		118.00	40
SCAPULA MEAT				
TENDERLOINS		R	138.00	8
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	161.00	40
WING MEAT WITH SKIN		F	58.50	80
MECHANICALLY SEPARATED 4/		R	21.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	19.86	140
EXPORT TRADING				
DRUMSTICKS, TOMS	24.00-26.00		24.50	416
WINGS FULL-CUT - TOMS	20.50		20.50	52
WINGS, V-TYPE, TOM		R	25.50	468
TAILS	22.00		22.00	80
MECHANICALLY SEPARATED 4/		F	24.00	156
THIGH MEAT - FROZEN	72.50		72.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.