



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
DECEMBER 04, 2000  
VOL. 47 NO. 145

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to weak on frozen hens and consumer sized toms. Market activity slowed in parts of the East with some processing plants down in response to adverse weather conditions over the weekend. Inquiry ranged light to fair with no whole turkey trading reported. Offerings of frozen hens were in a full range from light to fully adequate with product in the East held with the most confidence. Frozen tom offerings light to adequate. Bulk parts and meat trading slow. Some industry members have noted increased competition on mechanically separated turkey from other poultry items.

### EXPORT MARKET HIGHLIGHTS

Trading centered on moderately light volumes of frozen tom drums and on a light volume of frozen thigh meat. Inquiry light to fair with most of the inquiry from Asia, Mexico, and Russia.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-125
TURKEYS Y TOMS 26 LBS & OVER	104-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-88
FROZEN TURKEYS Y TOMS 28# & UP	83-94
BREASTS 10-12#	140-143
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-104
FRESH TURKEYS Y TOMS 14-24#	104
FROZEN TURKEYS Y HENS 8-16#	81-86
FROZEN TURKEYS Y TOMS 14-24#	73-80
FROZEN TURKEYS Y TOMS 24-28#	74-83

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	74-78	-	-	-
CENTRAL REGION 4/	74-75	-	-	-
WESTERN REGION 5/	75-76	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	65-67	-	-	-
CENTRAL REGION	65-67	-	-	-
WESTERN REGION	66-69	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 DECEMBER 2000.

Trading thin to start the week and not well tested. Sales of frozen thigh meat firm and going generally to export. Demand light for 15-20% mechanically separated turkey (MST) the undertone was mixed, but mostly steady. MST finding more competition as other protein (chicken) starting to be more financially competitive. Limited export trading centered on tom drums to Asia and frozen thigh meat to Mexico.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	102.60	100
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	97.00	40
DRUMSTICKS, TOM		F	25.80	87
DRUMSTICKS, TOM—FRESH		F	25.50	80
DRUMSTICKS, HEN	25.00		25.00	20
WINGS, FULL-CUT, TOM		F	25.30	92
WINGS, FULL-CUT, HEN		F	25.55	11
WINGS, V-TYPE, TOM		F	26.00	8
WINGS, V-TYPE, HEN				
NECKS, TOM		F	21.60	167
NECKS, HEN	16.00		16.00	40
BREASTS, B/S, TOM 3/		F	160.00	160
BREASTS, B/S, TOM—FRESH 3/		F	171.60	300
THIGH MEAT		F	70.50	80
THIGH MEAT—FRESH		F	70.75	80
BREAST TRIM MEAT		F	118.00	80
SCAPULA MEAT		F	112.33	120
TENDERLOINS				
DESTRAPPED TENDERS		F	150.00	440
DESTRAPPED TENDERS—FRESH		F	170.00	20
WING MEAT WITH SKIN		F	59.00	120
MECHANICALLY SEPARATED 4/		F	23.50	80
MECHANICALLY SEPARATED—FRESH 4/		F	18.09	460
EXPORT TRADING				
DRUMSTICKS, TOMS	25.00-26.00		25.60	260
WINGS FULL-CUT - TOMS		F	21.50	156
WINGS, V-TYPE, TOM		F	25.50	108
TAILS		W	22.67	120
MECHANICALLY SEPARATED 4/		F	23.73	848
THIGH MEAT - FROZEN	73.00		73.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.