



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens steady to instances firm; 16-24 lb. toms steady with a weaker undertone noted. Limited sales taking place for fill-in basis with immediate deliveries. Offerings of frozen whole birds mixed, with toms more available. Parts and meats trading seasonally slow with most processors keeping an eye on transportation problems.

### EXPORT MARKET HIGHLIGHTS

Demand light. Trading slow with most inquiry coming from Mexico. Most buyers content to wait until after the Thanksgiving holiday to show any signs of interest for product. Short week kills and trucking problems the major source of problems facing processors this holiday period.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-125
TURKEYS Y TOMS 26 LBS & OVER	104-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-88
FROZEN TURKEYS Y TOMS 28# & UP	83-94
BREASTS 10-12#	140-143
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-104
FRESH TURKEYS Y TOMS 14-24#	104
FROZEN TURKEYS Y HENS 8-16#	86-88
FROZEN TURKEYS Y TOMS 14-24#	79-80
FROZEN TURKEYS Y TOMS 24-28#	79-83

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	80-81	-	-	-
CENTRAL REGION 4/	79-80	-	-	-
WESTERN REGION 5/	80-81	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	73-74	74	74.00	160
CENTRAL REGION	70.5-73	70.5	70.50	80
WESTERN REGION	72-73	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 NOVEMBER 2000.

Trade sentiment steady to instances fully steady on frozen thigh meat, steady to fully steady on fresh tom breast meat for prompt shipments with cautiousness noted for post holiday deliveries. Inquiry slow to fair. Trading light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	520
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	27.00		27.00	40
DRUMSTICKS, TOM—FRESH		R	27.00	10
DRUMSTICKS, HEN		R	29.00	6
WINGS, FULL-CUT, TOM		F	25.78	94
WINGS, FULL-CUT, HEN		F	26.00	80
WINGS, V-TYPE, TOM		F	25.50	80
WINGS, V-TYPE, HEN	50.00		50.00	40
NECKS, TOM		F	21.63	94
NECKS, HEN	15.00		15.00	80
BREASTS, B/S, TOM 3/		F	165.00	60
BREASTS, B/S, TOM—FRESH 3/	172.00		172.00	40
THIGH MEAT		M	70.23	26
THIGH MEAT—FRESH		F	69.00	120
BREAST TRIM MEAT		T	116.50	40
SCAPULA MEAT		F	112.00	30
TENDERLOINS		F	140.00	40
DESTRAPPED TENDERS		F	148.67	60
DESTRAPPED TENDERS—FRESH		R	170.00	44
WING MEAT WITH SKIN		F	59.00	40
MECHANICALLY SEPARATED 4/		T	25.00	20
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	25.83	312
WINGS FULL-CUT - TOMS	27.00		27.00	120
WINGS, V-TYPE, TOM		R	26.00	104
TAILS	19.00		19.00	260
MECHANICALLY SEPARATED 4/		F	22.67	312
THIGH MEAT - FROZEN	71.00		71.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.