



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
NOVEMBER 08, 2000
VOL. 47 NO. 134

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone for frozen 8-16 lbs. hens steady, instances firm on the lighter weights; 16-24 lbs. toms generally steady with a weaker undertone noted. Light sales reported for prompt arrivals into the Midwest. Offerings of frozen whole birds mixed. Fresh whole birds in full swing for the upcoming Thanksgiving holiday. Parts and meats trading slow.

EXPORT MARKET HIGHLIGHTS

Demand and trading light. Trading centered on frozen thigh meat and tom drums going to Mexico. Balance of export areas remained inactive. Some buyers showing resistance to current price levels. Offerings limited.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 07, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	80-81	80	80.00	120	-	-	-	-	-
CENTRAL REGION 4/	78-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-81	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-74	71-73	71.91	440	-	-	-	-	-
CENTRAL REGION 4/	71.5-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 08, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	79-82	80-81	80.50	280	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71.5-74	72	72.00	600	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 NOVEMBER 2000.

Trade sentiment steady to instances weak on tom drums, hen drums about steady, full-cut wings steady to barely steady, 2-joint wings steady at best, tom necks steady to firm and hen necks mostly steady. Domestic demand seasonally light on most items as the market consumes its self with the upcoming Thanksgiving Holiday. Export inquiry light to fair, mostly light. Trading slow. Fresh tom full-cut wings (1 load) traded at 25 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	110.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	80
DRUMSTICKS, TOM	29.00		29.00	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	31.00		31.00	8
WINGS, FULL-CUT, TOM	27.00		27.00	21
WINGS, FULL-CUT, HEN		W	25.00	15
WINGS, V-TYPE, TOM	27.00		27.00	72
WINGS, V-TYPE, HEN				
NECKS, TOM	20.00-21.00		20.53	32
NECKS, HEN	15.00		15.00	6
BREASTS, B/S, TOM 3/		R	167.50	80
BREASTS, B/S, TOM—FRESH 3/		M	177.20	200
THIGH MEAT	70.00		70.00	4
THIGH MEAT—FRESH		F	69.94	188
BREAST TRIM MEAT		F	117.00	80
SCAPULA MEAT	113.00		113.00	40
TENDERLOINS		W	135.00	20
DESTRAPPED TENDERS	153.00		153.00	40
DESTRAPPED TENDERS—FRESH		M	177.50	160
WING MEAT WITH SKIN		F	59.13	155
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	16.67	420
EXPORT TRADING				
DRUMSTICKS, TOMS	27.00		27.00	40
WINGS FULL-CUT - TOMS		R	25.00	22
WINGS, V-TYPE, TOM		M	26.00	104
TAILS		R	22.00	40
MECHANICALLY SEPARATED 4/		F	21.00	104
THIGH MEAT - FROZEN		F	74.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-104
FRESH TURKEYS Y TOMS 14-24#	104
FROZEN TURKEYS Y HENS 8-16#	84-85
FROZEN TURKEYS Y TOMS 14-24#	79-80
FROZEN TURKEYS Y TOMS 24-28#	79-81

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	91-104
TURKEYS Y TOMS UNDER 22#	91-104
TURKEYS Y TOMS 22-24#	91-104
TURKEYS Y TOMS 24-26#	91-104
TURKEYS Y TOMS 26 LBS & OVER	92-104

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 NOVEMBER 2000.

Undertone starting to become unsettled on fresh tom breast meat with trading noted in a wider range. Inquiry slow to instances fair with a few processors reporting increased interest for prompt shipments. Offerings uneven. Some spot tightness of fresh tom breast was reported for prompt deliveries resulting in a few processors asking premiums. De strapped tenderloin trade sentiment steady to barely steady. Demand high for the adequate to fully adequate offerings. Trading of all items consisted mostly of spot loads for both domestic and export shipments. Some mixed loads of fresh thigh meat and fresh 15-20% mechanically separated turkey traded at 72 and 22 cents, respectfully, delivered late November - early December. Drummettes traded at 25 cents delivered for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	110.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	80
DRUMSTICKS, TOM	28.00		28.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	31.00	8
WINGS, FULL-CUT, TOM	26.00		26.00	40
WINGS, FULL-CUT, HEN		W	25.00	15
WINGS, V-TYPE, TOM		T	27.00	72
WINGS, V-TYPE, HEN				
NECKS, TOM	20.00-21.00		20.33	60
NECKS, HEN		T	15.00	6
BREASTS, B/S, TOM 3/	168.00		168.00	40
BREASTS, B/S, TOM—FRESH 3/	168.00-175.00		170.00	160
THIGH MEAT		T	70.00	4
THIGH MEAT—FRESH	69.00		69.00	48
BREAST TRIM MEAT	118.00		118.00	10
SCAPULA MEAT		T	113.00	40
TENDERLOINS		W	135.00	20
DESTRAPPED TENDERS	153.00		153.00	20
DESTRAPPED TENDERS—FRESH	170.00		170.00	80
WING MEAT WITH SKIN	61.00		61.00	20
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	16.67	420

EXPORT TRADING

DRUMSTICKS, TOMS	29.00-29.50		29.33	120
WINGS FULL-CUT - TOMS		R	25.00	22
WINGS, V-TYPE, TOM		M	26.00	104
TAILS		R	22.00	40
MECHANICALLY SEPARATED 4/		F	21.00	104
THIGH MEAT - FROZEN	74.00-75.00		74.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/08/00 POULTRY HEALTH BOARD ACCUMULATED

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2000-2001	11,452	122,957	123,207
1999-2000	2,439	145,111	145,461

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