



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone for frozen hens and toms steady to fully steady, instances firm on hens. No trading reported. Seasonal sales of fresh hens and toms taking priority. Supplies of whole birds generally light. Bulk parts and meats trading limited to available product offered.

### EXPORT MARKET HIGHLIGHTS

Trading and demand mixed. Fairly heavy sales of tom drums taking place. Supplies uneven and ranged from light to adequate. Balance of export areas generally slow.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 24, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	77-81	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-81	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	73-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-76	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 25, 2000**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	78-81	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-81	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 OCTOBER 2000.

Trade sentiment steady to firm on frozen thigh meat for export. Demand slow to fair with trading noted at higher trending price levels for November shipment. Offerings short to adequate and held with confidence. Bulk parts trade sentiment mostly steady on tom drums and full-cut wings, necks steady to fully steady. Domestic demand and trading consisted mostly of mixed and spot loads. Offerings of tom parts short to light on necks, full-cut wings light but spotty, tom 2-joint wings adequate to ample, drums short to adequate. Hen part offerings light to adequate on hen necks, drums short to light, full-cut wings light, hen 2-joint wings light to fully adequate mostly adequate. Offerings of fresh tom breast meat uneven with some willing to offer at lower trending price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	112.00		112.00	11
BREASTS, 4-8 LBS GRADE A—FRESH 2/		M	137.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/	99.00		99.00	40
DRUMSTICKS, TOM		F	30.25	28
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	33.00		33.00	3
WINGS, FULL-CUT, TOM	27.00		27.00	60
WINGS, FULL-CUT, HEN		F	27.00	12
WINGS, V-TYPE, TOM	27.00		27.00	11
WINGS, V-TYPE, HEN		F	55.25	160
NECKS, TOM	16.00		16.00	81
NECKS, HEN		T	15.00	6
BREASTS, B/S, TOM 3/		F	169.33	60
BREASTS, B/S, TOM—FRESH 3/		M	192.33	240
THIGH MEAT		M	69.00	40
THIGH MEAT—FRESH		F	64.77	166
BREAST TRIM MEAT		F	125.00	20
SCAPULA MEAT				
TENDERLOINS		R	135.00	40
DESTRAPPED TENDERS		W	159.00	40
DESTRAPPED TENDERS—FRESH		M	184.00	200
WING MEAT WITH SKIN		F	55.60	50
MECHANICALLY SEPARATED 4/		F	19.00	160
MECHANICALLY SEPARATED—FRESH 4/		M	16.42	760
EXPORT TRADING				
DRUMSTICKS, TOMS		F	30.68	704
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	25.40	520
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/		F	20.00	160
THIGH MEAT - FROZEN	71.00-72.00		71.67	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-104
FRESH TURKEYS Y TOMS 14-24#	104
FROZEN TURKEYS Y HENS 8-16#	84-85
FROZEN TURKEYS Y TOMS 14-24#	79-80
FROZEN TURKEYS Y TOMS 24-28#	79-81

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	91-104
TURKEYS Y TOMS UNDER 22#	91-104
TURKEYS Y TOMS 22-24#	91-104
TURKEYS Y TOMS 24-26#	91-104
TURKEYS Y TOMS 26 LBS & OVER	92-104

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 OCTOBER 2000.**

Trade sentiment steady to instances weak on fresh tom breast meat with some processors not seeing the weakness that others do. Demand slow to fair with the best interest noted on closer trimmed product. Offerings light to instances burdensome, mostly adequate to fully adequate. Destrapped tenderloin demand light to moderate. Offerings of frozen destrapped tenderloins light, fresh light to adequate. Trade sentiment mostly steady on tom drums. Demand slow to fair. Offerings were generally light to adequate. Domestic trading light and consisted mostly of spot loads. Export trading was heavy on tom drums and light on the balance of items. Frozen 15-20% mechanically separated turkey (3 loads) traded at 25 cents shipping point for prompt delivery for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	112.00	11
BREASTS, 4-8 LBS GRADE A—FRESH 2/	130.00-154.00		138.00	60
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00-102.00		99.33	120
DRUMSTICKS, TOM	31.00		31.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	33.00	3
WINGS, FULL-CUT, TOM	24.00		24.00	40
WINGS, FULL-CUT, HEN		F	27.00	12
WINGS, V-TYPE, TOM		T	27.00	11
WINGS, V-TYPE, HEN		F	55.25	160
NECKS, TOM	15.00		15.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	168.00		168.00	40
BREASTS, B/S, TOM—FRESH 3/	193.00-196.00		194.00	100
THIGH MEAT		M	69.00	40
THIGH MEAT—FRESH		F	64.77	166
BREAST TRIM MEAT	119.00		119.00	40
SCAPULA MEAT	112.00		112.00	20
TENDERLOINS		R	135.00	40
DESTRAPPED TENDERS	162.00		162.00	40
DESTRAPPED TENDERS—FRESH		M	184.00	200
WING MEAT WITH SKIN	55.00		55.00	40
MECHANICALLY SEPARATED 4/		F	19.00	160
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	40

## EXPORT TRADING

DRUMSTICKS, TOMS	32.00		32.00	1,248
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	25.40	520
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/	21.00		21.00	110
THIGH MEAT - FROZEN	70.00-73.00		70.88	250

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/25/00  
POULTRY HEALTH BOARD ACCUMULATED**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2000-2001	5,215	107,602	107,852
1999-2000	6,759	127,240	127,590

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