



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for toms and hens steady to firm. Inquiry light and consisted mostly of distributive interest. Limited trading of whole birds taking place. Supplies of hens and toms, light at best, instances short for prompt shipments. Activity on bulk parts and meats slowing as whole body turkeys for the up coming November holidays taking precedence.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand slow with most interest noted from Mexico. Offerings of export items light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 03, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	78.00	550	NOV	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 04, 2000**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-78	77	77.00	40	79.00	52.5	NOV	-	-
WESTERN REGION 5/	77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 OCTOBER 2000.

The white meat undertone was steady to instances firm for the fair to sometimes good demand. The undertone on tom 2-joint wings steady to instances weak, mostly steady to barely steady and necks were about steady. The inquiry on tom 2-joint wings ranged light to fair. Some exporters, however, are reluctant to buy at current price levels and are bidding lower. The market activity on bulk parts and meat items are starting to slow for some processors as they start paying more attention to whole body turkeys due to the up coming November holidays.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	100.00	40
DRUMSTICKS, TOM	31.00		31.00	4
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	33.00		33.00	3
WINGS, FULL-CUT, TOM	27.00		27.00	15
WINGS, FULL-CUT, HEN		T	25.00	7
WINGS, V-TYPE, TOM	36.00		36.00	18
WINGS, V-TYPE, HEN				
NECKS, TOM	13.00-14.00		13.44	72
NECKS, HEN	15.00		15.00	11
BREASTS, B/S, TOM 3/		F	164.33	120
BREASTS, B/S, TOM—FRESH 3/		M	192.75	320
THIGH MEAT	68.00		68.00	24
THIGH MEAT—FRESH		F	63.00	40
BREAST TRIM MEAT		F	127.00	80
SCAPULA MEAT		F	111.00	80
TENDERLOINS	135.00		135.00	40
DESTRAPPED TENDERS		F	157.00	20
DESTRAPPED TENDERS—FRESH		M	184.17	120
WING MEAT WITH SKIN	50.00		50.00	40
MECHANICALLY SEPARATED 4/		F	18.00	80
MECHANICALLY SEPARATED—FRESH 4/		M	16.38	480
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	20
WINGS FULL-CUT - TOMS		F	25.00	64
WINGS, V-TYPE, TOM				
TAILS		F	23.50	280
MECHANICALLY SEPARATED 4/	18.00-19.00		18.40	100
THIGH MEAT - FROZEN		F	67.88	170

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	98-102
FRESH TURKEYS Y TOMS 14-24#	95-96
FROZEN TURKEYS Y HENS 8-16#	82-83
FROZEN TURKEYS Y TOMS 14-24#	77-80
FROZEN TURKEYS Y TOMS 24-28#	78-82

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	85-104
TURKEYS Y TOMS UNDER 22#	88-104
TURKEYS Y TOMS 22-24#	88-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	102-104

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 OCTOBER 2000.

Trade sentiment on fresh tom breast meat and fresh destrapped tenderloins at least steady. Demand light to fair with some interest noted for prompt shipments. Offerings not as short when compared to previous weeks and ranged from tight for prompt shipments to instances adequate. Offerings of frozen tom breast meat light, destrapped tenderloins ranged from short from current production to spot availability noted on product with +6 months age. Wing meat with skin, breast trim and scapula offerings continued light with a steady to fully steady trade sentiment noted. Increased confidence was noted on tom necks in the Midwest and East with some noting limited offerings. Tom necks in the West, however, were still being offered. Trading light on all items. Ground breast trim 121 cents delivered. Export interest was noted on drums, full-cut wings, necks, gizzards, tails, and to a lesser extent on thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	102.00		102.00	80
DRUMSTICKS, TOM	30.00-31.00		30.77	52
DRUMSTICKS, TOM—FRESH	31.00		31.00	40
DRUMSTICKS, HEN		T	33.00	3
WINGS, FULL-CUT, TOM		T	27.00	15
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	34.00-35.00		34.07	86
WINGS, V-TYPE, HEN				
NECKS, TOM	14.00		14.00	40
NECKS, HEN		T	15.00	11
BREASTS, B/S, TOM 3/	165.00		165.00	80
BREASTS, B/S, TOM—FRESH 3/		M	192.75	320
THIGH MEAT		T	68.00	24
THIGH MEAT—FRESH		F	63.00	40
BREAST TRIM MEAT		F	127.00	80
SCAPULA MEAT		F	111.00	80
TENDERLOINS		T	135.00	40
DESTRAPPED TENDERS		F	157.00	20
DESTRAPPED TENDERS—FRESH		M	184.17	120
WING MEAT WITH SKIN		T	50.00	40
MECHANICALLY SEPARATED 4/		F	18.00	80
MECHANICALLY SEPARATED—FRESH 4/		M	16.38	480

EXPORT TRADING

DRUMSTICKS, TOMS	31.00		31.00	80
WINGS FULL-CUT - TOMS	27.00		27.00	120
WINGS, V-TYPE, TOM				
TAILS		F	23.50	280
MECHANICALLY SEPARATED 4/	20.00		20.00	40
THIGH MEAT - FROZEN		F	67.88	170

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/04/00

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2000-2001		99,634	99,884
1999-2000	8,900	101,952	102,052

ACCUMULATED

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