



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
OCTOBER 02, 2000  
VOL. 47 NO. 118

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on hens and toms. Demand and trading for whole birds inactive. Offerings generally light instances adequate. Processors holding inventories with confidence. Bulk meat and parts trading slow.

### EXPORT MARKET HIGHLIGHTS

Demand slow. Trading limited with completed sales going to Mexico and centering on tom drums.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	85-104
TURKEYS Y TOMS UNDER 22#	88-104
TURKEYS Y TOMS 22-24#	88-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	102-104

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	78-87
FROZEN TURKEYS Y TOMS 28# & UP	83-90
BREASTS 10-12#	140-143
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98-102
FRESH TURKEYS Y TOMS 14-24#	95-96
FROZEN TURKEYS Y HENS 8-16#	82-83
FROZEN TURKEYS Y TOMS 14-24#	77-80
FROZEN TURKEYS Y TOMS 24-28#	78-82

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	77-79	-	-	-
CENTRAL REGION 4/	76-78	-	-	-
WESTERN REGION 5/	76-78	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

#### 16-24 LB TOMS

	OFFERS	SALES	WTD AVG	VOLUME (000)
EASTERN REGION	74-77	-	-	-
CENTRAL REGION	71-74	-	-	-
WESTERN REGION	73-74	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 OCTOBER 2000.

Trade sentiment steady to fully steady on frozen thigh meat and tom drums with continued seller optimism noted. Inquiry continued to be noted for both domestic and export shipments, mostly exports for the light offerings. Tom full-cut wing trade sentiment was steady to fully steady. Demand light to fair with inquiry not as active and offerings not as tight in the West when compared to other parts of the country. Some speculators in parts of the country also are starting to release tom full-cut wing inventories from cold storages. Neck demand slow to fair with offerings available in the West and light elsewhere. Trading centered on a fair volume of fresh mechanically separated turkey for domestic shipments and on tom drums for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	104.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	100.00	40
DRUMSTICKS, TOM		F	31.05	106
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	32.00		32.00	40
WINGS, FULL-CUT, TOM		F	26.09	54
WINGS, FULL-CUT, HEN		T	25.00	7
WINGS, V-TYPE, TOM		W	34.33	120
WINGS, V-TYPE, HEN		M	58.00	40
NECKS, TOM		F	13.50	14
NECKS, HEN		T	15.00	6
BREASTS, B/S, TOM 3/		F	164.33	120
BREASTS, B/S, TOM—FRESH 3/	191.00-197.00		192.75	320
THIGH MEAT				
THIGH MEAT—FRESH		F	63.00	40
BREAST TRIM MEAT		F	127.00	80
SCAPULA MEAT		F	111.00	80
TENDERLOINS		W	132.00	40
DESTRAPPED TENDERS		F	157.00	20
DESTRAPPED TENDERS—FRESH	182.50-185.00		184.17	120
WING MEAT WITH SKIN		F	50.00	12
MECHANICALLY SEPARATED 4/		F	18.00	80
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.38	480
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-31.50		31.04	424
WINGS FULL-CUT - TOMS		F	25.00	64
WINGS, V-TYPE, TOM				
TAILS		F	23.50	280
MECHANICALLY SEPARATED 4/		F	19.50	40
THIGH MEAT - FROZEN		F	67.88	170

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.