



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for 8-16 lb. hens and 16-24 lb. toms steady to firm. Supplies of whole birds adequate to closely balanced. No trading reported. Trading on parts and bulk meats slow.

EXPORT MARKET HIGHLIGHTS

Demand light. Trading was inactive with limited sales of product.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	85-104
TURKEYS Y TOMS UNDER 22#	88-104
TURKEYS Y TOMS 22-24#	88-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	102-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	78-87
FROZEN TURKEYS Y TOMS 28# & UP	82-90
BREASTS 10-12#	140-143
COOKED ROLLS 60/40% 9# & UP	

	RANGE
FRESH TURKEYS Y HENS 8-16#	95-102
FRESH TURKEYS Y TOMS 14-24#	95-96
FROZEN TURKEYS Y HENS 8-16#	80-83
FROZEN TURKEYS Y TOMS 14-24#	77-80
FROZEN TURKEYS Y TOMS 24-28#	78-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	77-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION	73-74	-	-	-	-	-	-	-	-
WESTERN REGION	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 SEPTEMBER 2000.

Seller sentiment on 4-8 lb. breasts steady to firm. Buyer sentiment, however, is mixed and ranged from instances barely steady to fully steady with a few still noting spot discounting. Bulk parts undertone was mostly steady to fully, except for tom 2-joint wings. Some sellers have noted reduced inquiry on tom 2-joint wings resulting in instances of increased availability. Trading light on all items. Livers traded at 16 cents shipping point, frozen young hen breast meat traded at 164 cents delivered East from the West for domestic and hen full-cut wings traded in the West at 23.50 cents delivered port. Frozen mechanically separated turkey (MST) for export continued to be noted at higher trending price levels. Offerings of 4-8 lb. breasts light with spot availability noted.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	104.00		104.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	80
DRUMSTICKS, TOM		F	30.00	40
DRUMSTICKS, TOM—FRESH		W	31.00	40
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM	21.00-26.00		23.50	160
WINGS, FULL-CUT, HEN		F	25.00	40
WINGS, V-TYPE, TOM		R	33.67	86
WINGS, V-TYPE, HEN	58.00		58.00	40
NECKS, TOM	13.00-15.00		13.95	190
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	163.00	160
BREASTS, B/S, TOM—FRESH 3/		F	195.50	160
THIGH MEAT		M	61.00	40
THIGH MEAT—FRESH	64.00		64.00	40
BREAST TRIM MEAT		F	120.00	40
SCAPULA MEAT		W	109.00	160
TENDERLOINS		W	135.00	20
DESTRAPPED TENDERS		F	150.00	40
DESTRAPPED TENDERS—FRESH		F	185.67	120
WING MEAT WITH SKIN	44.00		44.00	80
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	17.14	70
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	160
WINGS FULL-CUT - TOMS	23.50		23.50	104
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	19.00		19.00	120
THIGH MEAT - FROZEN	63.00		63.00	44

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.