



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms steady to firm. Offerings uneven, generally light. No trading for prompt shipments reported. Some limited trading taking place for forward priced (October) toms. Trading on parts and bulk meats slow, with trading centering on light volumes of frozen thigh meat.

### EXPORT MARKET HIGHLIGHTS

Trading and demand light. Supplies mixed and ranged from tight to adequate, most sales reported were on tom drums going to Mexico.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	85-104
TURKEYS Y TOMS UNDER 22#	88-104
TURKEYS Y TOMS 22-24#	88-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	102-104

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	78-87
FROZEN TURKEYS Y TOMS 28# & UP	82-89
BREASTS 10-12#	140-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-102
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-83
FROZEN TURKEYS Y TOMS 14-24#	77-80
FROZEN TURKEYS Y TOMS 24-28#	78-81

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	75-78	-	-	-
CENTRAL REGION 4/	75-76	-	-	-
WESTERN REGION 5/	75-77	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	72-75	-	-	-
CENTRAL REGION	71-73	-	-	-
WESTERN REGION	72-74	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
74.00	80	OCT

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
560	OCT

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 SEPTEMBER 2000.

Seller sentiment on fresh tom breast meat fully steady to firm. Buyer sentiment on fresh tom breast meat steady to fully steady with instances of increased offers noted. Demand light to fair. Some unsettledness was noted on Grade A 4-8 lb. breasts with some buyers noting offers at 104-107 cents delivered current. However, processor sentiment remained confident on 4-8 lb. breasts. Demand light. Domestic trading consisted mostly of spot loads. Export inquiry light to fair. Trading centered on light volumes of frozen thigh meat at higher trending price levels. Hearts traded at 17 cents delivered domestic and defatted gizzards at 68.50 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	108.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	98.00	40
DRUMSTICKS, TOM	30.00		30.00	40
DRUMSTICKS, TOM—FRESH	28.00-29.00		28.33	60
DRUMSTICKS, HEN		R	32.00	40
WINGS, FULL-CUT, TOM	22.00-24.00		22.91	110
WINGS, FULL-CUT, HEN		T	23.00	9
WINGS, V-TYPE, TOM	35.00		35.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	12.00-14.00		13.41	68
NECKS, HEN		T	15.00	7
BREASTS, B/S, TOM 3/	158.00		158.00	20
BREASTS, B/S, TOM—FRESH 3/	192.00		192.00	40
THIGH MEAT	61.00		61.00	40
THIGH MEAT—FRESH		R	58.33	60
BREAST TRIM MEAT	122.00-123.00		122.50	80
SCAPULA MEAT				
TENDERLOINS		R	137.67	60
DESTRAPPED TENDERS		R	142.11	360
DESTRAPPED TENDERS—FRESH	182.00		182.00	30
WING MEAT WITH SKIN		R	45.00	20
MECHANICALLY SEPARATED 4/		T	15.00	40
MECHANICALLY SEPARATED—FRESH 4/		R	16.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	29.00		29.00	80
WINGS FULL-CUT - TOMS		W	22.25	104
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	17.00	40
THIGH MEAT - FROZEN	63.00-64.00		63.50	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.