



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on hens and toms. Offerings mixed and ranged from closely balanced to available. However, whole birds held in firm hands with the Eastern region the most confident. Demand generally slow with no trading reported. Parts and meats trade sentiment mixed.

EXPORT MARKET HIGHLIGHTS

Trading and demand slow to develop. Sales reported centering on frozen thigh meat. Supplies of parts and meats mixed but generally available.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-85
FROZEN TURKEYS Y TOMS 28# & UP	80-88
BREASTS 10-12#	141-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-94
FRESH TURKEYS Y TOMS 14-24#	87-94
FROZEN TURKEYS Y HENS 8-16#	78-80
FROZEN TURKEYS Y TOMS 14-24#	75-77
FROZEN TURKEYS Y TOMS 24-28#	77-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	73-74	-	-	-
CENTRAL REGION 4/	72-73	-	-	-
WESTERN REGION 5/	73	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-71	-	-	-
CENTRAL REGION	69-70	-	-	-
WESTERN REGION	70	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 AUGUST 2000.

Trade sentiment mixed, but mostly steady to fully steady on fresh tom breast meat with close trimmed the strongest. Some cautiousness was noted on fresh tom breast meat due to the upcoming holiday weekend. Demand ranged light to instances good, mostly fair. Offerings of fresh tom breast meat light to adequate with close trimmed the least available. Destrapped tenderloin demand light to fair with mostly steady trade sentiment noted. Thigh meat seller sentiment was steady to fully steady, buyer sentiment mixed and ranged from barely steady to fully steady. Demand slow to fair with the best interest noted for export. Offerings light to available. Domestic trading centered on a heavy volume of plant grade 4-8 lb. breasts and on fair volumes of fresh tom breast meat and fresh mechanically separated turkey. Export trading centered on a fair volume of frozen thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	108.00	41
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	100.00		100.00	800
DRUMSTICKS, TOM		F	24.00	80
DRUMSTICKS, TOM—FRESH		R	25.00	24
DRUMSTICKS, HEN		R	32.00	6
WINGS, FULL-CUT, TOM		F	20.70	67
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	28.76	42
WINGS, V-TYPE, HEN				
NECKS, TOM	14.00		14.00	40
NECKS, HEN		R	15.00	15
BREASTS, B/S, TOM 3/		F	164.00	8
BREASTS, B/S, TOM—FRESH 3/	174.00-177.00		175.66	580
THIGH MEAT		R	55.48	84
THIGH MEAT—FRESH	56.00		56.00	4
BREAST TRIM MEAT		R	121.67	120
SCAPULA MEAT		W	108.00	40
TENDERLOINS		R	139.00	9
DESTRAPPED TENDERS		F	144.00	80
DESTRAPPED TENDERS—FRESH	172.50-177.00		174.44	180
WING MEAT WITH SKIN		W	38.00	20
MECHANICALLY SEPARATED 4/		R	13.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-16.50		16.25	560
EXPORT TRADING				
DRUMSTICKS, TOMS		F	25.00	104
WINGS FULL-CUT - TOMS		F	20.01	576
WINGS, V-TYPE, TOM		W	22.00	260
TAILS				
MECHANICALLY SEPARATED 4/	14.00		14.00	156
THIGH MEAT - FROZEN	54.00-56.00		55.26	444

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.