



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms. No sales reported. Demand light for prompt shipments, and moderate at best for deferred shipments. Offerings of hens and toms adequate to instances balanced. Parts and meats trading generally slow as buyers and sellers not coming to terms.



EXPORT MARKET HIGHLIGHTS

Trading and demand generally light. Reported sales centered on a fairly good volume of frozen thigh meat to Asia. Mexico out of the market due to the shut down of all but a few poultry border verification-inspection points on the U.S. side of the border.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 15, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 16, 2000**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 AUGUST 2000.

Trade sentiment generally steady to fully steady on fresh tom breast meat. Inquiry light to mostly fair with only limited trading reported. Some note offerings have become less available as a partial response to the heat in the central and southern part of the Midwest. Trade sentiment steady to firm on tom 2-joint wings with trading noted at higher trending price levels for export and others note buyer inquiry going unfilled, tom full-cut wings steady to barely steady for the adequate to fully adequate offerings, tom necks are available at lower trending price levels. Hen parts trade sentiment was steady at best on necks for the available offerings, wings and drums were steady to fully steady. Trading was light on all items and centered on tom 2-joint wings for export. Some tom necks traded at 12 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	98.00	120
DRUMSTICKS, TOM	27.00		27.00	6
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	31.00		31.00	5
WINGS, FULL-CUT, TOM	21.50-22.00		21.53	43
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	26.00		26.00	2
WINGS, V-TYPE, HEN		W	53.00	20
NECKS, TOM	13.50-15.00		13.71	48
NECKS, HEN	15.00		15.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	177.21	280
THIGH MEAT		F	53.40	200
THIGH MEAT—FRESH		F	54.73	110
BREAST TRIM MEAT		W	120.00	40
SCAPULA MEAT	105.00		105.00	40
TENDERLOINS	139.00		139.00	10
DESTRAPPED TENDERS	146.00		146.00	40
DESTRAPPED TENDERS—FRESH	177.00		177.00	11
WING MEAT WITH SKIN		F	37.13	320
MECHANICALLY SEPARATED 4/	14.50-19.00		16.00	60
MECHANICALLY SEPARATED—FRESH 4/		F	16.04	240

EXPORT TRADING

DRUMSTICKS, TOMS		M	27.26	248
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	23.50-25.00		24.30	260
TAILS				
MECHANICALLY SEPARATED 4/		F	16.00	200
THIGH MEAT - FROZEN	57.00		57.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	90-94
FRESH TURKEYS Y TOMS 14-24#	87-94
FROZEN TURKEYS Y HENS 8-16#	78-80
FROZEN TURKEYS Y TOMS 14-24#	75-77
FROZEN TURKEYS Y TOMS 24-28#	77-80

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 AUGUST 2000.

Trade sentiment on fresh tom breast meat mostly steady to fully steady, however, some feel that most of the strength lies with close trimmed production due to the light offerings and that there is spot availability of regular trimmed fresh tom breast meat at steady to barely steady price levels. Frozen tom breast meat trade sentiment steady to barely steady with some noting increased offerings of older production. Tom breast meat demand slow on frozen, fresh light to fair. Trade sentiment on 4-8 lb. breasts steady to instances barely steady with only limited inquiry noted. Some unsettledness was noted on thigh meat and drums as a result of a few sellers not seeing the strength that others see. Domestic trading centered fair volumes of fresh tom breast meat and fresh skin on mechanically separated turkey. Export trading centered on a heavy volume of frozen thigh meat. Fresh whole tenderloins traded at 141.50 and plant grade non-basted 14-16 lb. breasts 110 delivered domestic and scapula at 108-109 cents delivered export.

DOMESTIC TRADING

	<u>PRICE RANGE</u>	<u>L.S.T. CODE 1/</u>	<u>WTD AVG PRICE</u>	<u>VOLUME (000)</u>
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	98.00	120
DRUMSTICKS, TOM	23.50-24.00		23.83	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	32.00		32.00	40
WINGS, FULL-CUT, TOM	20.50-22.00		21.00	60
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	26.00	2
WINGS, V-TYPE, HEN		W	53.00	20
NECKS, TOM	13.00		13.00	20
NECKS, HEN		T	15.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	174.00-180.00		176.21	480
THIGH MEAT		F	53.40	200
THIGH MEAT—FRESH	55.00		55.00	20
BREAST TRIM MEAT		W	120.00	40
SCAPULA MEAT	108.00		108.00	40
TENDERLOINS		T	139.00	10
DESTRAPPED TENDERS	146.00		146.00	40
DESTRAPPED TENDERS—FRESH	174.00-175.00		174.26	153
WING MEAT WITH SKIN	38.00		38.00	20
MECHANICALLY SEPARATED 4/		T	16.00	60
MECHANICALLY SEPARATED—FRESH 4/	15.00-16.50		16.08	520

EXPORT TRADING

DRUMSTICKS, TOMS		M	27.26	248
WINGS FULL-CUT - TOMS	20.00		20.00	120
WINGS, V-TYPE, TOM	22.00		22.00	260
TAILS				
MECHANICALLY SEPARATED 4/		F	16.00	200
THIGH MEAT - FROZEN	52.50-57.00		55.20	1,108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA**POULTRY HEALTH BOARD**

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
2000-2001	14,220	44,473	44,473
1999-2000	-	45,549	45,549

W/E 08/16/00

ACCUMULATED

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