



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms. No whole body trading reported. Demand mixed. Offerings adequate to closely balanced with some asking premiums for the 8-10 lb. hens. Parts and meats trading slow into the domestic market.

EXPORT MARKET HIGHLIGHTS

Trading and demand light. Movement centered on frozen thigh meat, tom drums and tom 2 joint wings going to Asia. Balance of trading slow to develop.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-85
FROZEN TURKEYS Y TOMS 28# & UP	80-88
BREASTS 10-12#	141-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-94
FRESH TURKEYS Y TOMS 14-24#	87-94
FROZEN TURKEYS Y HENS 8-16#	78-80
FROZEN TURKEYS Y TOMS 14-24#	75-77
FROZEN TURKEYS Y TOMS 24-28#	77-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	72-74	-	-	-
CENTRAL REGION 4/	72-73	-	-	-
WESTERN REGION 5/	73-74	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-71	-	-	-
CENTRAL REGION	69-70	-	-	-
WESTERN REGION	70-71	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 AUGUST 2000.

Inquiry light to fair for domestic and export shipment. Some sellers have started to notice increased export inquiry on frozen thigh meat from Asian markets resulting in increased confidence. Inquiry also continued to be noted from Russia and Mexico. Export trading was light with no domestic trading reported. Offerings of frozen thigh meat generally adequate, tom drums mixed and tom 2-joint wings light.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	98.00	120
DRUMSTICKS, TOM		F	25.56	320
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	31.00	40
WINGS, FULL-CUT, TOM		W	21.38	65
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	22.00	40
WINGS, V-TYPE, HEN		W	53.00	20
NECKS, TOM		F	14.50	100
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	177.21	280
THIGH MEAT		F	53.40	200
THIGH MEAT—FRESH		F	54.73	110
BREAST TRIM MEAT		W	120.00	40
SCAPULA MEAT		W	107.00	60
TENDERLOINS		F	137.00	40
DESTRAPPED TENDERS		F	144.38	128
DESTRAPPED TENDERS—FRESH		F	175.00	40
WING MEAT WITH SKIN		F	37.13	320
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	16.04	240

EXPORT TRADING

DRUMSTICKS, TOMS	26.00-27.50		27.26	248
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	22.00		22.00	208
TAILS				
MECHANICALLY SEPARATED 4/		F	16.00	200
THIGH MEAT - FROZEN	56.00		56.00	312

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.