



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms. No trading reported. Inquiry ranged from slow to good. Offerings adequate for hens and toms with light weight hens closely balanced and most asking for premiums. Domestic sales slow to develop. Sales for parts and meats range from steady to weak.

### EXPORT MARKET HIGHLIGHTS

Trading and demand generally fair. Most activity continues to be centered on frozen thigh meat going to Mexico. Balance of trading limited.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 08, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	72-73	72.50	80	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70	-	-	-	83.00	40	OCT	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 09, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 AUGUST 2000.

Undertone mostly steady on fresh tom breast meat. Demand light to fair. Trading was moderately heavy with spot premiums noted for prompt shipments. Offerings were tight for prompt deliveries, available for deferred. Domestic and export trading were light to moderate on the balance of items and centered on dark meat items. Export demand for defatted gizzards was mixed with some not seeing the strength that others are. Livers traded at 16, hearts 18, tails 20.50, fresh wing meat 39, thigh trim 43, basted Grade A 8-10 lb. breasts 105, plant grade non-basted 14-16 lb. breasts 113, fresh breast trim 124 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	20
DRUMSTICKS, TOM	23.00-26.50		25.29	263
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	28.80	15
WINGS, FULL-CUT, TOM	20.50-22.00		21.38	114
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	21.00		21.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM	11.00-14.00		11.70	174
NECKS, HEN		R	13.00	30
BREASTS, B/S, TOM 3/		F	164.00	20
BREASTS, B/S, TOM—FRESH 3/	173.00-180.00		175.50	680
THIGH MEAT		R	56.87	23
THIGH MEAT—FRESH		F	56.70	97
BREAST TRIM MEAT		F	118.00	40
SCAPULA MEAT		F	106.00	80
TENDERLOINS				
DESTRAPPED TENDERS	147.00		147.00	14
DESTRAPPED TENDERS—FRESH		F	174.00	60
WING MEAT WITH SKIN	45.00		45.00	40
MECHANICALLY SEPARATED 4/		F	15.50	40
MECHANICALLY SEPARATED—FRESH 4/				

#### EXPORT TRADING

DRUMSTICKS, TOMS	24.50-25.00		24.84	372
WINGS FULL-CUT - TOMS		R	22.00	40
WINGS, V-TYPE, TOM		F	22.08	624
TAILS				
MECHANICALLY SEPARATED 4/		F	14.00	208
THIGH MEAT - FROZEN	53.00-54.00		53.70	376

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	90-92
FRESH TURKEYS Y TOMS 14-24#	87-92
FROZEN TURKEYS Y HENS 8-16#	78-80
FROZEN TURKEYS Y TOMS 14-24#	75-77
FROZEN TURKEYS Y TOMS 24-28#	77-80

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

**NATIONAL YOUNG TURKEY PARTS** AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 AUGUST 2000.

Undertone generally steady on 4-8 lb. breasts with light inquiry noted. Trade sentiment on thigh meat mixed and ranged from barely steady to fully steady. Some sellers note increased inquiry for Asia while others note supplies still available with no strength in offering prices noted. Tom drum trade sentiment steady, tom full-cut wings steady to barely steady, tom 2-joint wings steady to fully steady, hen drums and hen wings (2-joint and full-cut) steady to firm, hen and tom necks barely steady. Trading centered on a moderate volume of frozen thigh meat for export at steady to barely steady price levels, light on the balance of items. Offerings of tom drums adequate, tom full-cut wings adequate to fully adequate, tom 2-joint wings light to adequate, hen drums and hen wings light, tom and hen necks adequate to ample. For export: tom necks 13, tom defatted gizzards 62-71 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	100.00		100.00	40
DRUMSTICKS, TOM	25.00		25.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	31.00		31.00	40
WINGS, FULL-CUT, TOM	21.00-22.00		21.38	65
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	20.50-22.00		21.50	60
WINGS, V-TYPE, HEN	53.00		53.00	20
NECKS, TOM	11.00-13.00		12.00	80
NECKS, HEN		R	13.00	30
BREASTS, B/S, TOM 3/		F	164.00	20
BREASTS, B/S, TOM—FRESH 3/	176.00-183.00		177.64	220
THIGH MEAT		R	56.87	23
THIGH MEAT—FRESH	55.00		55.00	120
BREAST TRIM MEAT	120.00		120.00	40
SCAPULA MEAT	105.00-108.00		107.00	60
TENDERLOINS				
DESTRAPPED TENDERS	148.00		148.00	40
DESTRAPPED TENDERS—FRESH	174.00-175.00		174.67	60
WING MEAT WITH SKIN		T	45.00	40
MECHANICALLY SEPARATED 4/		F	15.50	40
MECHANICALLY SEPARATED—FRESH 4/				

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	24.84	372
WINGS FULL-CUT - TOMS		R	22.00	40
WINGS, V-TYPE, TOM	20.00-23.00		21.50	208
TAILS				
MECHANICALLY SEPARATED 4/		F	14.00	208
THIGH MEAT - FROZEN	51.50-56.00		53.46	432

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/09/00

POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	-	30,253	30,253
1998-1999	-	45,549	45,549