



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms. Demand light for prompt shipments, interest for out front sales showing the most activity. Fairly good trading was reported for packer and private labeled hens and toms for delayed arrivals. Supplies of whole birds adequate for trade needs and held with confidence. Parts trading generally centering on export trading.

EXPORT MARKET HIGHLIGHTS

Trading and demand mixed, but mostly moderate. Mexico, and mostly Russia showing the best movement. Activity centered on a variety of parts but generally on tom drums, thigh meat and mechanically separated turkey.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-83
FROZEN TURKEYS Y TOMS 28# & UP	80-87
BREASTS 10-12#	141-143
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	85-92
FROZEN TURKEYS Y HENS 8-16#	77-85
FROZEN TURKEYS Y TOMS 14-24#	74-81
FROZEN TURKEYS Y TOMS 24-28#	76-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	1360	OCT
16-24 LB TOMS									
EASTERN REGION	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION	67-69	-	-	-	-	-	-	-	-
WESTERN REGION	69	-	-	-	-	-	-	1640	OCT

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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CORRECTION FOR FRIDAY JULY 21, 2000

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	*** FORWARD SHIPMENTS 6/***		
	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION	78.00	120	SEP
CENTRAL REGION	77.50	400	OCT
WESTERN REGION	-	-	-
16-24 LB TOMS			
EASTERN REGION	74.00	240	SEP
CENTRAL REGION	74.50	1600	OCT
WESTERN REGION	-	-	-

6/ Includes product committed for pricing during the previous 24 hrs. but shipment in more than 14 days from date of commitment.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JULY 2000.

Trade sentiment steady on fresh tom breast meat and fresh destrapped tenderloins. Supplies were adequate for the no better than fair demand. Domestic activity was limited on parts. Export trading was slow to surface. A light volume of tom necks moved at 14 to 17 cents delivered port. Frozen thigh meat offered at lower levels failed to attract buyer interest.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	106.94	1,360
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	26.23	52
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	28.21	28
WINGS, FULL-CUT, TOM		W	22.00	20
WINGS, FULL-CUT, HEN		F	24.00	3
WINGS, V-TYPE, TOM		T	26.00	5
WINGS, V-TYPE, HEN		W	42.33	60
NECKS, TOM		F	13.33	120
NECKS, HEN		T	15.00	6
BREASTS, B/S, TOM 3/		W	166.00	40
BREASTS, B/S, TOM—FRESH 3/	174.00-178.00		176.14	280
THIGH MEAT		F	58.00	40
THIGH MEAT—FRESH		F	59.67	120
BREAST TRIM MEAT		F	119.00	7
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	147.80	200
DESTRAPPED TENDERS—FRESH	172.50-175.00		173.60	200
WING MEAT WITH SKIN		W	41.50	100
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	15.33	240

EXPORT TRADING

DRUMSTICKS, TOMS	25.00		25.00	62
WINGS FULL-CUT - TOMS	21.00		21.00	72
WINGS, V-TYPE, TOM		F	24.00	208
TAILS		F	19.92	676
MECHANICALLY SEPARATED 4/	16.00		16.00	104
THIGH MEAT - FROZEN	60.00-61.00		60.24	164

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.