



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS



Trade sentiment steady to fully steady on hens and toms. Demand light to fair with the most interest noted for out front sales. Limited trading was reported for packer labeled hens and toms for October. Offerings generally adequate and held with confidence as toms reported as tight in some markets. Fresh tom breast meat and fresh destrapped tenderloins continued steady to firm. Frozen thigh meat and tom drums steady to weak, balance of parts mixed. Fairly good volume of grade A 4-8 lb. breast packer labeled traded for August.

EXPORT MARKET HIGHLIGHTS

Demand mixed and ranged from light to good. Trading light and on a variety of parts. Most interest noted on frozen thigh meat with bids coming at steady to weak price levels. Tom drum offers were uneven.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 18, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 19, 2000**

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8-16 LB HENS									
EASTERN REGION 3/	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72	-	-	-	78.00	20	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69	-	-	-	75.00	120	OCT	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JULY 2000.

Seller sentiment fully steady to firm on fresh tom breast meat and steady to firm on fresh destrapped tenderloins. Demand light with offerings held with confidence. Dark meat trade sentiment steady to instances weak, mostly steady to barely steady. Hen drums are the exception, which ranged fully steady to firm. Inquiry slow on frozen thigh meat and tom drums. Offerings of hen drums light, tom drums light to available, frozen thigh meat adequate to ample. Trading was slow on all items.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		R	103.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	98.54	486
DRUMSTICKS, TOM	27.00		27.00	8
DRUMSTICKS, TOM—FRESH		W	27.00	20
DRUMSTICKS, HEN	29.00		29.00	40
WINGS, FULL-CUT, TOM	22.00		22.00	50
WINGS, FULL-CUT, HEN		T	23.00	80
WINGS, V-TYPE, TOM	26.00		26.00	5
WINGS, V-TYPE, HEN		T	45.00	3
NECKS, TOM	14.00-15.00		14.38	29
NECKS, HEN	15.00		15.00	6
BREASTS, B/S, TOM 3/		F	163.00	20
BREASTS, B/S, TOM—FRESH 3/		F	174.44	570
THIGH MEAT	63.00		63.00	4
THIGH MEAT—FRESH		F	61.75	80
BREAST TRIM MEAT		F	120.00	10
SCAPULA MEAT		F	103.67	120
TENDERLOINS		W	137.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		M	170.21	280
WING MEAT WITH SKIN		F	41.00	120
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	16.20	400
EXPORT TRADING				
DRUMSTICKS, TOMS		F	25.63	362
WINGS FULL-CUT - TOMS		M	22.00	40
WINGS, V-TYPE, TOM		F	26.00	52
TAILS		F	20.33	604
MECHANICALLY SEPARATED 4/		M	15.00	156
THIGH MEAT - FROZEN		M	61.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	85-92
FROZEN TURKEYS Y HENS 8-16#	76-85
FROZEN TURKEYS Y TOMS 14-24#	73-81
FROZEN TURKEYS Y TOMS 24-28#	75-83

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JULY 2000.

Trade sentiment mostly steady to firm on fresh destrapped tenderloins and fresh tom breast meat, however, some spot unsettledness is noted. Some sellers watched the heat wave in the East for possible continued positive market ramifications. Fresh tom breast meat and fresh destrapped tenderloin demand was generally fair to good. Frozen tom breast meat and frozen destrapped tenderloin demand, however, was light to fair at best. Demand light to good, mostly light to fair on 4-8 lb. breasts with trading centered on light to heavy volumes of private labels for August shipments. Domestic trading was light on the balance of items. Export trading centered on tom drums at steady to lower trending price levels. For export: hen 2-joint wings (1 container) 50 cents delivered current and (2 containers) 56.50 cents delivered September.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	105.00-107.00		106.94	1,360
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	98.54	486
DRUMSTICKS, TOM		T	27.00	8
DRUMSTICKS, TOM—FRESH		W	27.00	20
DRUMSTICKS, HEN	28.00		28.00	80
WINGS, FULL-CUT, TOM	22.00		22.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	26.00	5
WINGS, V-TYPE, HEN	41.00-45.00		42.33	60
NECKS, TOM		T	14.38	29
NECKS, HEN		T	15.00	6
BREASTS, B/S, TOM 3/	166.00		166.00	40
BREASTS, B/S, TOM—FRESH 3/	173.00-178.00		173.71	140
THIGH MEAT	62.00		62.00	40
THIGH MEAT—FRESH	61.00		61.00	81
BREAST TRIM MEAT		F	120.00	10
SCAPULA MEAT		F	103.67	120
TENDERLOINS		W	137.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	174.00		174.00	10
WING MEAT WITH SKIN	40.50-44.00		41.50	100
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00		16.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS	24.00-27.00		24.19	221
WINGS FULL-CUT - TOMS	22.00		22.00	31
WINGS, V-TYPE, TOM		F	26.00	52
TAILS	23.00		23.00	56
MECHANICALLY SEPARATED 4/		M	15.00	156
THIGH MEAT - FROZEN	61.00-62.00		61.22	134

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/19/00

POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	-	16,563	16,563
1998-1999	7,420	35,695	35,695