



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms. Demand light to moderate with most interest noted for deferred arrivals. No trading reported for hens and toms. Offerings adequate for trade needs. Parts and meats trading slow, however tom breast meat trading fairly good at steady to firm price levels.

EXPORT MARKET HIGHLIGHTS

Trading generally light, except for moderately heavy trading of hen thigh meat at steady to barely steady levels. Most sales reported going to Russia. Demand slow to develop from Mexico as most working off of current inventories.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 11, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 12, 2000**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JULY 2000.

Undertone steady to firm, mostly steady to fully steady on fresh tom breast meat, fresh destrapped tenderloins steady to fully steady, whole tenderloins steady to barely steady mostly steady, wing meat with skin barely steady at best, scapula and breast trim fully steady. Demand light to fair on fresh tom breast meat and fresh destrapped tenderloins with interest noted for prompt shipments. Some processors are attempting to defrost frozen production and sell any excess fresh tom breast meat. Scapula and breast trim demand light to fair for the limited offerings, wing meat with skin and whole tenderloin demand light. Fresh whole tenderloins (8 loads) 128 cents delivered July. Offerings of fresh tom breast meat offerings light, fresh destrapped tenderloins light to instances adequate, whole tenderloins mixed. Grade A basted 14-18 lb. breasts (1 mixed load) 115 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	105.00	574
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	99.00	40
DRUMSTICKS, TOM	26.00		26.00	123
DRUMSTICKS, TOM—FRESH		M	25.00	40
DRUMSTICKS, HEN	26.00-27.00		26.14	35
WINGS, FULL-CUT, TOM	22.00-23.00		22.14	14
WINGS, FULL-CUT, HEN	23.00		23.00	80
WINGS, V-TYPE, TOM		F	26.00	40
WINGS, V-TYPE, HEN	45.00		45.00	3
NECKS, TOM		F	14.00	160
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	166.00	40
BREASTS, B/S, TOM—FRESH 3/	164.00-174.00		168.29	140
THIGH MEAT		F	63.00	40
THIGH MEAT—FRESH		F	60.00	64
BREAST TRIM MEAT				
SCAPULA MEAT		F	97.00	60
TENDERLOINS		M	137.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	163.50-165.00		164.25	80
WING MEAT WITH SKIN	40.00		40.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	15.00-19.00		16.44	320

EXPORT TRADING

DRUMSTICKS, TOMS		M	25.00	106
WINGS FULL-CUT - TOMS		M	22.00	60
WINGS, V-TYPE, TOM		F	25.00	52
TAILS		F	22.22	204
MECHANICALLY SEPARATED 4/		F	16.75	80
THIGH MEAT - FROZEN		M	62.00	55

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	85-92
FROZEN TURKEYS Y HENS 8-16#	76-85
FROZEN TURKEYS Y TOMS 14-24#	72-81
FROZEN TURKEYS Y TOMS 24-28#	74-83

SAN FRANCISCO PROCESSED TURKEY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JULY 2000.

Trade sentiment steady to firm on fresh tom breast meat, however, some unsettledness is noted. Demand ranged light to good, mostly fair with the best interest noted for prompt shipments. Trading fair. Offerings light with increased spot availability noted. Fresh destrapped tenderloin trade sentiment steady to fully steady with light trading noted for most prompt deliveries. Domestic trading light on the balance of items. The export market was steady to barely steady on frozen thigh meat with a moderately heavy volume of young hen noted at lower trending price levels. Some spot weakness was also noted on tom full-cut wing for export. Trade sentiment on tom drums for export steady to sometimes fully steady for export with light trading noted. Necks steady. For export: hearts (1 container) 17, frozen breeder hen thigh meat (1 load) 59, whole tenderloins (1 container) 136 cents delivered.

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BREASTS, 4-8 LBS GRADE A 2/		M	105.00	574
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DRUMSTICKS, TOM	25.00		25.00	80
DRUMSTICKS, TOM—FRESH	27.00		27.00	20
DRUMSTICKS, HEN		T	26.14	35
WINGS, FULL-CUT, TOM		T	22.14	14
WINGS, FULL-CUT, HEN		T	23.00	80
WINGS, V-TYPE, TOM	26.00		26.00	20
WINGS, V-TYPE, HEN		T	45.00	3
NECKS, TOM		F	14.00	160
NECKS, HEN				
BREASTS, B/S, TOM 3/	166.00		166.00	40
BREASTS, B/S, TOM—FRESH 3/	167.00-178.00		171.93	419
THIGH MEAT		F	63.00	40
THIGH MEAT—FRESH	62.00		62.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		F	97.00	60
TENDERLOINS	137.00		137.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	168.00-172.00		169.85	260
WING MEAT WITH SKIN	41.00		41.00	40
MECHANICALLY SEPARATED 4/	14.50		14.50	40
MECHANICALLY SEPARATED—FRESH 4/		T	16.44	320
EXPORT TRADING				
DRUMSTICKS, TOMS	27.00		27.00	120
WINGS FULL-CUT - TOMS	18.00		18.00	156
WINGS, V-TYPE, TOM		F	25.00	52
TAILS		F	22.22	204
MECHANICALLY SEPARATED 4/		F	16.75	80
THIGH MEAT - FROZEN	59.00-62.00		59.45	796

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/12/00

POULTRY HEALTH BOARD

SEASON	HEAVY	ACCUMULATED HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	14,460	16,563	16,563
1998-1999	17,950	28,275	28,275