



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY
JUNE 30, 2000
VOL. 47 NO. 78

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for hens and toms steady to fully steady with both being held with increased confidence. Light sales of open priced hens and toms took place for future delivery dates. Demand for whole birds mixed and ranged from light to fair. Parts and meats offerings more than sufficient for trade needs.



EXPORT MARKET HIGHLIGHTS

Trading and demand slow, with most interest noted for tom drums, thigh meat and wings going into Russia and Asia. Mexico remained off the market until new permits are released.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 29, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	160	OCT
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	1000	JUL-SEP
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	160	OCT
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 30, 2000**

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8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-71	-	-	-	-	-	-	600	OCT
WESTERN REGION 5/	70-71	-	-	-	-	-	-	200	JUL
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	600	OCT
WESTERN REGION 5/	67	-	-	-	-	-	-	120	JUL

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 30, 2000	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JUNE	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	70.50**	69.58	70.60**	EASTERN REGION	70.36	69.18	68.89
CENTRAL REGION	69.60**	70.30**	68.00	CENTRAL REGION	69.55	68.13	67.89
WESTERN REGION	70.50**	70.00**	69.40**	WESTERN REGION	70.02	68.25	68.36
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	67.50**	65.50	70.75	EASTERN REGION	66.64	64.55	69.89
CENTRAL REGION	66.50**	66.50	70.20**	CENTRAL REGION	65.80	63.77	69.27
WESTERN REGION	67.00**	66.60**	70.00**	aWESTERN REGION	66.41	64.39	69.89

**BASED ON OFFERS

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	84-92
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	71-74
FROZEN TURKEYS Y TOMS 24-28#	73-77

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

CALIFORNIA TURKEY SLTR UNDER FED. INSP 24-Jun-2000
 FRYER/ROASTER 0, TO DATE 58; YOUNG 720 HD, 20,806 LBS, TO DATE 6,612 HD, 171,957 LBS; OLD 1 HD, TO DATE 102 HD; TOTAL 721 HD, TO DATE 6,773 HD.

FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A, DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS PER POUND, WEEK OF 03-JUL-2000

	<u>(8-16#)</u>		<u>(16-24#)</u>	
	<u>HENS</u>	<u>LBS</u>	<u>TOMS</u>	<u>LBS</u>
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	75.00	34	71.00	20
SALES (PROMOTIONS NOT INCLUDED)	75.00	34	71.00	20
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

TURKEY MOVEMENT TREND

(IN THOUSAND POUNDS)
 SLAUGHTER-CERTIFIED RTC TURKEYS

MAY	518,177*
JUNE 1-24, 2000	411,173*
To date 2000	3,217,388*
To date 1999	2,455,279*

* PRELIMINARY

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NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 24-Jun-2000 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			FRYER RSTR	OLD BANDED	TOTAL TKY	AVG WT
	THOUSAND	% CHG	AVG				
	HEAD	PW	WT				
N EAST	853	11	22.58	(A)	(A)	1,417	22.58
S ATL	975	9	26.10	(A)	(A)	505	26.10
N CENT	2,389	6	28.29	(A)	(A)	1,888	27.80
S CENT	672	6	21.68	(A)	(A)	589	21.68
WEST	431	-8	22.78	(A)	(A)	7	22.78
U.S.TOTAL	5,302(B)	6	25.70	0	13	5,302	25.65
TO DATE							
2000	113,385(B)			146	827	114,358	
TO DATE							
1999	117,948(B)			55	811	118,814	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: for the week 22,000 for the year 423,000; last year to date 350,000.

LIVE TURKEYS SLAUGHTERED WEEK ENDING 24-Jun-2000

	YOUNG (A)		YOUNG BREEDERS	OLD	TOTAL
	HENS	TOMS			
	-----THOUSANDS-----				
HEAD	2,004	3,298	22	13	5,337
AVG WT	15.67	31.80	25.97	26.76	25.71
LAST WEEK	1,863	3,148	27	9	5,047
YR AGO	5,723	(B)	24	37	5,784
AVG WT	25.85	(B)	25.46	27.35	26.93
TO-DATE/2000***	113,108	(B)	423	827	114,358
TO-DATE/1999	117,653	(B)	350	811	118,814

This is an enhanced report in that the young turkey slaughter is broken down by gender and the week reported is one week earlier. If you have any questions please call Amos Hardy at 515-284-4471.

***Year-to-date figure adjusted to reflect previously reported data.

(A) Includes 146,000 fryer/roasters in 2000 and 55,000 in 1999.

(B) Comparable data not available for last year, this data is comprised of hens and toms.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JUNE 2000.

Trade sentiment on packer label Grade A and plant grade 4-8 lb. breasts steady to fully steady mostly steady, private label Grade A 4-8 lb. breasts fully steady. Demand light to instances fair with some sellers noting an unaggressive buyer interest. Offerings of plant grade 4-8 lb breasts mostly adequate, packer labels light to at least adequate, private labels light at best. Institutional rib breast undertones mixed with some noting increased offers of basted breasts. Trading light on all items. For export: livers (3 containers) 16, hearts (1 container) 17 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/	149.00		149.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/	97.00		97.00	20
DRUMSTICKS, TOM	25.00-26.00		25.82	49
DRUMSTICKS, TOM—FRESH	25.00		25.00	7
DRUMSTICKS, HEN		T	27.67	120
WINGS, FULL-CUT, TOM	20.00-23.00		21.86	158
WINGS, FULL-CUT, HEN		W	23.00	33
WINGS, V-TYPE, TOM	23.50		23.50	104
WINGS, V-TYPE, HEN		T	45.00	40
NECKS, TOM	13.00		13.00	85
NECKS, HEN		R	15.00	10
BREASTS, B/S, TOM 3/	167.00		167.00	20
BREASTS, B/S, TOM—FRESH 3/		W	167.57	140
THIGH MEAT		R	62.50	52
THIGH MEAT—FRESH	61.00		61.00	80
BREAST TRIM MEAT	122.00-124.00		122.63	64
SCAPULA MEAT	93.00		93.00	40
TENDERLOINS	137.00		137.00	40
DESTRAPPED TENDERS		R	149.00	40
DESTRAPPED TENDERS—FRESH	165.00-166.00		165.68	94
WING MEAT WITH SKIN		R	41.00	60
MECHANICALLY SEPARATED 4/		F	13.00	40
MECHANICALLY SEPARATED—FRESH 4/		W	16.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	25.00-27.00		26.13	184
WINGS FULL-CUT - TOMS		M	21.00	52
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	14.00	360
THIGH MEAT - FROZEN	63.00		63.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JUNE 2000.

Trade sentiment generally steady on tom breast meat and fresh destrapped tenderloins, however, some weak undertones developed on frozen destrapped tenderloins with trading and offers from current production noted at lower trending price levels for current shipments. Scapula undertone steady to fully steady. Domestic trading was fair on frozen destrapped tenderloins, balance light. Trade sentiment steady on necks, steady to fully steady on tom drums and wings. Hen drums and wings steady to firm for the light offerings. Some unsettledness developed on tom 2-joint wings for export when a fair volume from multiple sellers traded at 24-24.50 cents delivered. Export trading light on the balance of items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	30	149.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	97.00	20	97.00	20
DRUMSTICKS, TOM	26.00		26.00	40	25.92	106
DRUMSTICKS, TOM—FRESH		R	25.00	7	25.00	7
DRUMSTICKS, HEN	26.00-27.00		26.33	120	27.00	240
WINGS, FULL-CUT, TOM		R	21.86	158	21.60	243
WINGS, FULL-CUT, HEN		W	23.00	33	23.00	73
WINGS, V-TYPE, TOM		R	23.50	104	24.59	184
WINGS, V-TYPE, HEN		T	45.00	40	45.00	40
NECKS, TOM	12.00		12.00	40	12.92	206
NECKS, HEN						
BREASTS, B/S, TOM 3/		R	167.00	20	166.33	60
BREASTS, B/S, TOM—FRESH 3/	165.50-167.00		166.14	140	166.05	800
THIGH MEAT						
THIGH MEAT—FRESH	59.00-61.00		60.00	66	60.60	166
BREAST TRIM MEAT		R	122.63	64	122.00	104
SCAPULA MEAT	95.00-97.00		96.45	220	95.92	260
TENDERLOINS		R	137.00	40	137.00	40
DESTRAPPED TENDERS	145.00		145.00	400	145.00	400
DESTRAPPED TENDERS—FRESH	164.00-165.00		164.38	52	164.83	286
WING MEAT WITH SKIN	42.00		42.00	40	42.00	40
MECHANICALLY SEPARATED 4/	15.00		15.00	40	15.00	40
MECHANICALLY SEPARATED—FRESH 4/	15.00-17.00		15.76	202	15.81	462
EXPORT TRADING						
DRUMSTICKS, TOMS	25.00		25.00	44	26.05	624
WINGS FULL-CUT - TOMS	22.00		22.00	8	21.13	60
WINGS, V-TYPE, TOM	24.00-24.50		24.30	520	24.30	520
TAILS						
MECHANICALLY SEPARATED 4/		W	14.00	360	14.00	520
THIGH MEAT - FROZEN	61.00		61.00	52	61.56	144

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.