



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for hens and toms steady to fully steady with both hens and toms being held with increased confidence. No trading reported. Demand for whole birds mixed and ranged from light to fair. Parts and meats offerings moderate for the light demand.



### EXPORT MARKET HIGHLIGHTS

Trading and demand seasonally slow. Limited movement of tom drums, mechanically separated, and thigh meat into export channels. Trading slow and curtailed due to the upcoming holiday.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 27, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 28, 2000**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JUNE 2000.

Undertone steady to instances firm on hen wings and hen drums, steady to fully steady on tom wings with 2-joints the strongest, tom drums and necks generally steady. Demand light to sometimes fair. Trading light on all items for domestic and export. Hen drum trading was noted at sharply higher trending price levels with offers short of buyers' needs. Hen 2-joint trading was steady at the 45 cent price level for the light offers. Tom drum trading was slow with offerings ranging light to adequate. Offerings of full-cut wings light with hen the least available, necks adequate to fully adequate.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>DOMESTIC TRADING</b>				
BREASTS, 4-8 LBS GRADE A 2/		R	104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	240
DRUMSTICKS, TOM	26.00		26.00	17
DRUMSTICKS, TOM—FRESH		R	24.00	20
DRUMSTICKS, HEN	26.00-30.00		27.67	120
WINGS, FULL-CUT, TOM	23.00		23.00	1
WINGS, FULL-CUT, HEN	23.00		23.00	40
WINGS, V-TYPE, TOM		M	26.00	80
WINGS, V-TYPE, HEN	45.00		45.00	40
NECKS, TOM	16.00		16.00	1
NECKS, HEN		R	15.00	10
BREASTS, B/S, TOM 3/		R	165.00	30
BREASTS, B/S, TOM—FRESH 3/		M	165.62	520
THIGH MEAT		R	62.50	52
THIGH MEAT—FRESH		F	60.33	60
BREAST TRIM MEAT	121.00		121.00	40
SCAPULA MEAT		F	96.00	100
TENDERLOINS		F	135.50	40
DESTRAPPED TENDERS		R	149.00	40
DESTRAPPED TENDERS—FRESH		M	163.50	80
WING MEAT WITH SKIN		R	41.00	60
MECHANICALLY SEPARATED 4/		F	13.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	15.83	240
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	26.00		26.00	80
WINGS FULL-CUT - TOMS		M	21.00	52
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	14.00		14.00	160
THIGH MEAT - FROZEN	61.00		61.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-92
FRESH TURKEYS Y TOMS 14-24#	84-92
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	71-74
FROZEN TURKEYS Y TOMS 24-28#	73-77

**SAN FRANCISCO PROCESSED TURKEY**

**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

**USDA, AMS, POULTRY PROGRAMS.**

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JUNE 2000.**

Undertone mixed on fresh tom breast meat and fresh destrapped tenderloins, thigh meat steady at best, frozen mechanically separated turkey (MST) steady to fully steady while fresh is barely steady to steady. Demand and trading light on fresh tom breast meat and fresh destrapped tenderloins for pre-holiday needs for the readily available offerings. Demand, however, generally improved for post holiday needs with offerings less available as most note fair to good movement due to the holiday processing schedules next week. Thigh meat demand light to instances fair with some interest noted from Mexico for prompt shipments. Offerings were light to adequate. Frozen MST demand light to fair, mostly fair for export shipments to Mexico and Russia resulting in limited availability. Fresh MST demand slow to moderate for the adequate to fully adequate offerings.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	240
DRUMSTICKS, TOM		T	26.00	17
DRUMSTICKS, TOM—FRESH		R	24.00	20
DRUMSTICKS, HEN		T	27.67	120
WINGS, FULL-CUT, TOM	23.00		23.00	4
WINGS, FULL-CUT, HEN	23.00		23.00	33
WINGS, V-TYPE, TOM		M	26.00	80
WINGS, V-TYPE, HEN		T	45.00	40
NECKS, TOM		T	16.00	1
NECKS, HEN		R	15.00	10
BREASTS, B/S, TOM 3/	166.00		166.00	40
BREASTS, B/S, TOM—FRESH 3/	167.00-169.00		167.57	140
THIGH MEAT		R	62.50	52
THIGH MEAT—FRESH	61.00		61.00	20
BREAST TRIM MEAT		T	121.00	40
SCAPULA MEAT		F	96.00	100
TENDERLOINS		F	135.50	40
DESTRAPPED TENDERS		R	149.00	40
DESTRAPPED TENDERS—FRESH	165.00-166.00		165.67	60
WING MEAT WITH SKIN		R	41.00	60
MECHANICALLY SEPARATED 4/		F	13.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00		16.00	20
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	26.00		26.00	160
WINGS FULL-CUT - TOMS		M	21.00	52
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	14.00		14.00	360
THIGH MEAT - FROZEN		T	61.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/28/00**

POULTRY HEALTH BOARD	HEAVY	ACCUMULATED HEAVY	ALL BREEDS
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	12,584	335,246	335,596
1998-1999	-	451,069	451,419