



USDA TURKEY MARKET NEWS REPORT

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JUNE 21, 2000
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady to fully steady on whole birds. Inquiries and offerings were limited. Trading was light for current shipment, fair for October shipment. Activity was light on bulk meats and parts. Supplies were at least adequate on bulk meats.



EXPORT MARKET HIGHLIGHTS

A fair volume of hen v-type wings, tom drums and thigh meat moved into export channels.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 20, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66.5	66.5	66.50	54	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 21, 2000**

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8-16 LB HENS									
EASTERN REGION 3/	69.5-71	69.5	69.50	200	-	-	-	-	-
CENTRAL REGION 4/	69-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	79.00	660	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	65.5-66	65.5	65.50	200	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	74.00	440	OCT	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JUNE 2000.

Trade sentiment steady to fully steady on wings, drums steady to fully steady mostly steady, necks steady. Bulk parts demand light to sometimes fair. Trading light on bulk parts with some industry personnel noted attending a major export convention. Some tails moved at 21.50-22.50 cents delivered for domestic shipment. Offerings light to adequate and held with varying degrees of confidence. Institutional breast trade sentiment steady to fully steady for the fair to good demand.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	96.00	20
DRUMSTICKS, TOM		M	27.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	25.00	8
WINGS, FULL-CUT, TOM	21.50		21.50	14
WINGS, FULL-CUT, HEN		R	21.00	14
WINGS, V-TYPE, TOM	27.00		27.00	40
WINGS, V-TYPE, HEN	45.00		45.00	40
NECKS, TOM	13.00-14.50		13.39	54
NECKS, HEN		F	14.00	40
BREASTS, B/S, TOM 3/		F	168.00	40
BREASTS, B/S, TOM—FRESH 3/		M	164.40	200
THIGH MEAT				
THIGH MEAT—FRESH		F	60.23	130
BREAST TRIM MEAT		R	121.50	80
SCAPULA MEAT	96.50		96.50	40
TENDERLOINS		F	137.00	40
DESTRAPPED TENDERS		T	150.00	40
DESTRAPPED TENDERS—FRESH		M	166.00	40
WING MEAT WITH SKIN		F	44.00	40
MECHANICALLY SEPARATED 4/		F	13.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.50		16.50	30

EXPORT TRADING

DRUMSTICKS, TOMS	26.00		26.00	52
WINGS FULL-CUT - TOMS		F	19.00	104
WINGS, V-TYPE, TOM		F	26.00	208
TAILS		W	24.00	120
MECHANICALLY SEPARATED 4/		F	14.71	48
THIGH MEAT - FROZEN	62.00		62.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	71-73
FROZEN TURKEYS Y TOMS 24-28#	73-77

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE 2000.

Undertone steady to instances weak, mostly steady to barely steady on tom breast meat. Destrapped tenderloin and thigh meat undertone steady to barely steady. Demand on tom breast meat, destrapped tenderloins and the balance of white meat items light to fair at best. Some processor interest being expressed about doing less deboning and creating more rib breasts and bagged toms. Thigh meat demand slow to moderate. Offerings of fresh tom breast meat adequate to instances ample and fresh destrapped tenderloins adequate to fully adequate for pre-holiday needs. Frozen thigh meat offerings light to mostly adequate. For export: hen 2-joint wings (2 rail-cars) 45-46.50, frozen tom breast meat (3 containers) 163 cents delivered.

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DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	25.00	8
WINGS, FULL-CUT, TOM	22.00		22.00	40
WINGS, FULL-CUT, HEN		R	21.00	14
WINGS, V-TYPE, TOM		T	27.00	40
WINGS, V-TYPE, HEN		T	45.00	40
NECKS, TOM		T	13.39	54
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BREASTS, B/S, TOM 3/		F	168.00	40
BREASTS, B/S, TOM—FRESH 3/	164.00-167.00		165.67	150
THIGH MEAT				
THIGH MEAT—FRESH		F	60.23	130
BREAST TRIM MEAT		R	121.50	80
SCAPULA MEAT	96.00		96.00	40
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DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		M	166.00	40
WING MEAT WITH SKIN		F	44.00	40
MECHANICALLY SEPARATED 4/	13.00		13.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	70

EXPORT TRADING

DRUMSTICKS, TOMS	25.00-27.00		26.24	194
WINGS FULL-CUT - TOMS		F	19.00	104
WINGS, V-TYPE, TOM		F	26.00	208
TAILS		W	24.00	120
MECHANICALLY SEPARATED 4/		F	14.71	48
THIGH MEAT - FROZEN	60.50-62.00		60.66	330

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/21/00

<u>POULTRY HEALTH BOARD</u>		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	-	322,662	323,012
1998-1999	3,925	451,069	451,419