



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady. Offers and inquiries were light. A light volume of hens and toms in the West traded for October shipment at 78 on hens and 75 on toms. A light volume of private label grade A 4-8 pound breasts sold at 108 for August delivery. Demand was light to fair on adequate to instances ample supplies of fresh breast meat.



EXPORT MARKET HIGHLIGHTS

Interest from Russia was fair on mechanically separated turkey (MST) and tom drums. Asian interest was most active on wings. Continued movement noted on drums and thigh meat to the border.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 15, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 16, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-71	71	71.00	40	-	-	-	-	-
CENTRAL REGION 4/	69-72	-	-	-	-	-	-	80	JUN
WESTERN REGION 5/	70	-	-	-	78.00	360	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	66.00	320	JUL	200	JUN-JUL
WESTERN REGION 5/	66-67	-	-	-	75.00	280	OCT	-	-

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
JUNE 16, 2000			
8-16 LB HENS			
EASTERN REGION	71.00	70.00	68.30**
CENTRAL REGION	68.00	69.80	67.80**
WESTERN REGION	70.00**	70.00	68.20**
16-24 LB TOMS			
EASTERN REGION	67.00**	66.20**	72.00
CENTRAL REGION	68.00	65.50	69.50
WESTERN REGION	66.50**	66.20	71.50

**BASED ON OFFERS

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	70-73
FROZEN TURKEYS Y TOMS 24-28#	72-76

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	78-102
TURKEYS Y TOMS UNDER 22#	78-102
TURKEYS Y TOMS 22-24#	78-102
TURKEYS Y TOMS 24-26#	86-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

CALIFORNIA TURKEY SLTR UNDER FED. INSP 03-Jun-2000
 FRYER/ROASTER 0, TO DATE 58; YOUNG 509 HD, 12,423 LBS, TO DATE 5,545 HD, 136,164 LBS; OLD 18 HD, TO DATE 99 HD; TOTAL 527 HD, TO DATE 5,702 HD.

FRESH TURKEYS WITH TIMERS OR EQUIVALENT U.S. GRADE A, DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS PER POUND, WEEK OF 19-JUN-2000

	<u>(8-16#)</u>		<u>(16-24#)</u>	
	<u>HENS</u>	<u>LBS</u>	<u>TOMS</u>	<u>LBS</u>
	<u>PRICE (000)</u>	<u>PRICE (000)</u>	<u>PRICE (000)</u>	<u>PRICE (000)</u>
SALES (PROMOTIONS INCLUDED)	74.00	124	70.00	20
SALES (PROMOTIONS NOT INCLUDED)	74.00	124	70.00	20
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

TURKEY MOVEMENT TREND (IN THOUSAND POUNDS)

SLAUGHTER-CERTIFIED RTC TURKEYS

MAY	518,177*
JUNE 1-3, 2000	92,000*
JUNE 1-10, 2000	197,474
To date 2000	2,385,908*
To date 1999	2,226,923*

* PRELIMINARY

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NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 03-Jun-2000 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			FRYER RSTR	OLD BANDED	TOTAL TKY	TKY AVG
	THOUSAND	% CHG	AVG				
	HEAD	PW	WT				
N EAST	673	-41	21.81	(A)	(A)	701	21.31
S ATL	443	-34	32.88	(A)	(A)	448	32.82
N CENT	1,728	-27	30.03	(A)	(A)	1,736	30.02
S CENT	629	-13	24.62	(A)	(A)	630	24.61
WEST	1,012	323	22.03	(A)	(A)	1,030	22.19
U.S.TOTAL	4,485(B)-13		26.51	27	33	4,545	26.43
2000	95,152(B)			146	798	96,096	
1999	103,243(B)			27	670	103,940	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: for the week 5,000 for the year 37,000; last year to date 111,000.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 10-Jun-2000 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	—YOUNG TURKEYS—			FRYER RSTR	OLD BANDED	TOTAL TKY	TKY AVG
	THOUSAND	% CHG	AVG				
	HEAD	PW	WT				
N EAST	880	31	22.59	(A)	(A)	885	21.31
S ATL	889	101	26.02	(A)	(A)	900	32.82
N CENT	2,115	22	30.11	(A)	(A)	2,129	30.02
S CENT	668	6	21.84	(A)	(A)	676	24.61
WEST	418	-59	22.50	(A)	(A)	422	22.19
U.S.TOTAL	4,970(B) 11		26.30	NONE	7	5,012	26.43
2000	100,122(B)			146	805	101,073	
1999	107,609(B)			27	734	108,370	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: for the week 35,000; for the year 72,000; last year to date 325,000.

LIVE TURKEYS SLAUGHTERED WEEK ENDING 10-Jun-2000

This is an enhanced report in that the young turkey slaughter is broken down by gender and the week reported is one week earlier. If you have any questions please call Amos Hardy at 515-284-4471.

	YOUNG (A)		YOUNG BREEDERS	OLD	TOTAL
	HENS	TOMS			
	-----THOUSANDS-----				
HEAD	2,230	2,740	35	7	5,012
AVG WT	16.98	33.88	24.60	37.18	26.30
LAST WEEK 6/3/00	1,154	2,132	11	16	3,313
AVG WT	15.61	33.70	27.42	30.72	27.36
SAME WEEK YR AGO	4,663	(B)	1	64	4,728
AVG WT	25.19	(B)	45.00	25.47	26.93
YR AGO 6/5/99	3,859	(B)	2	14	3,875
AVG WT	26.91	(B)	23.00	29.43	26.93
TO-DATE/2000***	100,122	(B)	374	805	101,301
TO-DATE/1999	107,609	(B)	325	734	108,668

***Year-to-date figure adjusted to reflect previously reported data.
 ***To maintain continuity 2 weeks of data has been presented.

(A) Includes 146,000 fryer/roasters in 2000 and 27,000 in 1999.
 (B) Comparable data not available for last year, this data is comprised of hens and toms.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JUNE 2000.

Trade sentiment on frozen whole tenderloins steady to fully steady. Demand light to fair on whole tenderloins for the limited offerings.

Undertone about steady on mechanically separated turkey for the mostly adequate offerings. Trade sentiment on Grade A 4-8 lb. breasts steady to fully steady, mostly steady on packer label 10% basted Grade A, private labels steady to fully steady. Offerings of packer label Grade A 10% breasts mostly light to adequate, private label's light. Bulk parts trade sentiment generally steady on drums and necks, wings and tails steady to fully steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	98.00	80
DRUMSTICKS, TOM	25.50-26.00		25.69	32
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	25.00		25.00	8
WINGS, FULL-CUT, TOM	21.00		21.00	6
WINGS, FULL-CUT, HEN	21.00		21.00	14
WINGS, V-TYPE, TOM		W	24.00	40
WINGS, V-TYPE, HEN		W	43.00	80
NECKS, TOM	13.50-15.00		13.84	62
NECKS, HEN	15.00		15.00	8
BREASTS, B/S, TOM 3/		T	165.33	120
BREASTS, B/S, TOM—FRESH 3/	163.00		163.00	20
THIGH MEAT		R	62.00	2
THIGH MEAT—FRESH		W	63.50	80
BREAST TRIM MEAT	121.50		121.50	80
SCAPULA MEAT		M	95.50	80
TENDERLOINS	137.00-139.00		137.58	31
DESTRAPPED TENDERS		T	150.00	40
DESTRAPPED TENDERS—FRESH	167.00		167.00	24
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		W	13.00	40
MECHANICALLY SEPARATED—FRESH 4/		T	18.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS	25.00		25.00	80
WINGS FULL-CUT - TOMS		M	19.00	104
WINGS, V-TYPE, TOM		W	25.17	312
TAILS		W	24.00	120
MECHANICALLY SEPARATED 4/	13.50		13.50	40
THIGH MEAT - FROZEN	62.00		62.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JUNE 2000.

Trade sentiment steady to barely steady on fresh tom breast meat. Demand light to fair with some processors noting some improved interest. Offerings, however, were adequate to instances ample. Domestic bulk parts demand light to fair with inquiry centered on drums and wings. Trading, however, was the most active on necks. Bulk meat trading centered on a moderately heavy volume of fresh destrapped tenderloins at 165 cents delivered June-October, 2000. Rib breast trading centered on a light volume of private label 4-8 lb. breasts 108 cents delivered August. The export market showed signs of increased activity with Mexico and Russia the main drivers. Some sellers showed signs of renewed confidence in drums, thigh meat and mechanically separated turkey as a result of the increased activity. For export: hen 2-joint wings (1 rail-car) 45 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	149.00	20	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	96.00		96.00	20	97.60	100
DRUMSTICKS, TOM	25.00		25.00	20	25.75	121
DRUMSTICKS, TOM—FRESH						
DRUMSTICKS, HEN		R	25.00	8	25.40	99
WINGS, FULL-CUT, TOM	21.00		21.00	20	21.42	144
WINGS, FULL-CUT, HEN		R	21.00	14	21.00	28
WINGS, V-TYPE, TOM	24.00		24.00	20	24.00	68
WINGS, V-TYPE, HEN		W	43.00	80	44.60	200
NECKS, TOM	12.00-15.00		13.33	120	13.56	299
NECKS, HEN	14.00		14.00	40	14.32	59
BREASTS, B/S, TOM 3/	168.00		168.00	40	166.00	160
BREASTS, B/S, TOM—FRESH 3/	165.50-169.00		167.14	280	168.50	680
THIGH MEAT						
THIGH MEAT—FRESH	59.00-61.00		60.23	130	61.48	210
BREAST TRIM MEAT		R	121.50	80	120.58	240
SCAPULA MEAT	96.00		96.00	80	95.75	160
TENDERLOINS	137.00		137.00	40	137.25	71
DESTRAPPED TENDERS		T	150.00	40	150.00	40
DESTRAPPED TENDERS—FRESH	168.00-170.00		168.82	68	169.00	152
WING MEAT WITH SKIN	44.00		44.00	40	44.00	40
MECHANICALLY SEPARATED 4/	13.00		13.00	40	13.00	80
MECHANICALLY SEPARATED—FRESH 4/	15.00-17.00		16.80	200	17.06	720
EXPORT TRADING						
DRUMSTICKS, TOMS	25.00-27.00		25.61	523	25.75	983
WINGS FULL-CUT - TOMS	19.00		19.00	104	19.00	208
WINGS, V-TYPE, TOM	24.50-27.50		26.00	208	25.29	624
TAILS		W	24.00	120	24.00	120
MECHANICALLY SEPARATED 4/	14.50-15.00		14.71	48	13.29	348
THIGH MEAT - FROZEN	62.00-64.00		62.64	472	62.08	1,908

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.