



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on toms, steady to firm on hens. Most buyers resisting higher asking prices for delayed arrivals. Demand light to moderate with best interest noted for future deliveries. Trading light on frozen packer labeled hens and toms for May with ceiling prices of 68 cents for hens and 65 cents for toms. Offerings light to adequate. Bulk meat and parts trading centered on light volumes of tom drums for export.



### EXPORT MARKET HIGHLIGHTS

Trading slow and centering on tom drums, balance of items generally inactive. Some sellers anticipating increased movement as Mexico comes back into the market.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-105
TURKEYS Y TOMS UNDER 22#	87-105
TURKEYS Y TOMS 22-24#	87-105
TURKEYS Y TOMS 24-26#	87-105
TURKEYS Y TOMS 26 LBS & OVER	92-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-94
FROZEN TURKEYS Y TOMS 28# & UP	76-100
BREASTS 10-12#	138-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	71-75
FROZEN TURKEYS Y TOMS 24-28#	73-74

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	68-70	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	64-65	-	-	-
CENTRAL REGION	63-64	-	-	-
WESTERN REGION	64-65	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
400	MAY
-	-
-	-
600	MAY
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 MAY 2000.

Demand light to instances good, best on frozen thigh meat and tom drums for export. Trading centered on light volumes of tom drums for export to Asia and Mexico. A load of scapula was noted at 85 cents delivered for export. Offerings of tom drums adequate to fully adequate. Frozen thigh meat offerings light to fully adequate with some holding inventories with increased confidence.

**DOMESTIC TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	107.00	29
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	100.50	160
DRUMSTICKS, TOM	23.00		23.00	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		W	23.00	40
WINGS, FULL-CUT, TOM	19.00		19.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	22.33	30
WINGS, V-TYPE, HEN		F	45.00	40
NECKS, TOM		F	14.00	80
NECKS, HEN		F	15.00	40
BREASTS, B/S, TOM 3/		F	166.67	120
BREASTS, B/S, TOM—FRESH 3/		F	174.72	360
THIGH MEAT		T	56.00	4
THIGH MEAT—FRESH		F	54.82	114
BREAST TRIM MEAT		F	118.25	160
SCAPULA MEAT		W	83.33	120
TENDERLOINS				
DESTRAPPED TENDERS		F	150.00	40
DESTRAPPED TENDERS—FRESH		F	174.00	100
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	11.50	160
MECHANICALLY SEPARATED—FRESH 4/		F	15.57	140

**EXPORT TRADING**

DRUMSTICKS, TOMS	22.00		22.00	304
WINGS FULL-CUT - TOMS		F	20.50	80
WINGS, V-TYPE, TOM		F	20.00	52
TAILS		W	19.02	264
MECHANICALLY SEPARATED 4/		R	14.00	14
THIGH MEAT - FROZEN		F	53.92	2,069

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.