



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole frozen hens and toms is steady to fully steady with hens in the tightest position. Inquiry light, however interest for deferred shipments fairly good. Offerings light to moderate. No sales reported. Parts and meats trading light. Offerings adequate for trade needs.



EXPORT MARKET HIGHLIGHTS

Demand and trading generally fair. Most movement noted to Asia on tom drums, tom v-type wings, and tom necks. Supplies available.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-105
TURKEYS Y TOMS UNDER 22#	87-105
TURKEYS Y TOMS 22-24#	87-105
TURKEYS Y TOMS 24-26#	87-105
TURKEYS Y TOMS 26 LBS & OVER	92-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-94
FROZEN TURKEYS Y TOMS 28# & UP	76-100
BREASTS 10-12#	138-143
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	69-71
FROZEN TURKEYS Y TOMS 24-28#	70-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-69	-	-	-
CENTRAL REGION 4/	66-68	-	-	-
WESTERN REGION 5/	67-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	63-64	-	-	-
CENTRAL REGION	62-63	-	-	-
WESTERN REGION	63-64	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 MAY 2000.

Domestic trading was very light. Trade sentiment on breast meat was steady, fresh destrapped tenders were fully steady. Thigh meat and tom drumsticks were soft due to pressure from export markets. Export trading was fair to Asia as trading surfaced on tom v-type wings. Two containers of tom necks (less than six months old) moved at 12 cents delivered port for Asia.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	104.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	24.00		24.00	9
DRUMSTICKS, TOM—FRESH		F	24.00	40
DRUMSTICKS, HEN		F	23.00	40
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN		R	23.00	40
WINGS, V-TYPE, TOM		R	22.00	3
WINGS, V-TYPE, HEN	41.00		41.00	40
NECKS, TOM		R	15.00	24
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	180.80	300
THIGH MEAT				
THIGH MEAT—FRESH		F	58.51	170
BREAST TRIM MEAT		R	118.00	40
SCAPULA MEAT				
TENDERLOINS		F	139.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	175.56	90
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	12.50	40
MECHANICALLY SEPARATED—FRESH 4/		F	17.44	320

EXPORT TRADING

DRUMSTICKS, TOMS	22.00		22.00	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	20.50-21.00		20.67	312
TAILS				
MECHANICALLY SEPARATED 4/		F	13.33	156
THIGH MEAT - FROZEN		F	57.57	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.