



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone for frozen hens and toms steady to fully steady. Frozen demand mixed with most interest for deferred shipments. Supplies light to moderate with hens reported to be in the tightest position. No sales reported. Parts and meats trading inactive. Offerings moderate to heavy.



### EXPORT MARKET HIGHLIGHTS

Trading slow. Demand very light as buyers taking a wait and see attitude toward the market.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 25, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	63-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63-64	-	-	-	-	-	-	-	-

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<b>8-16 LB HENS</b>									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	63-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63-64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 APRIL 2000.

Light and scattered inquiry surfaced for hen drums and hen v-type wings however supplies were limited. The market tone on thigh meat was weak and some buyers were waiting to see future developments before booking additional product. New negotiations were slow to develop for shipment to the border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	24.00	8
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		W	23.00	40
WINGS, FULL-CUT, TOM		R	21.00	8
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		R	15.00	11
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	170.00	120
BREASTS, B/S, TOM—FRESH 3/	182.00		182.00	40
THIGH MEAT		F	59.00	80
THIGH MEAT—FRESH		F	61.77	146
BREAST TRIM MEAT		F	118.00	40
SCAPULA MEAT		F	82.50	40
TENDERLOINS	137.00		137.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		M	173.37	95
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	17.63	480
EXPORT TRADING				
DRUMSTICKS, TOMS		F	24.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	20.00	312
TAILS				
MECHANICALLY SEPARATED 4/		W	14.00	208
THIGH MEAT - FROZEN		F	58.88	416

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	69-71
FROZEN TURKEYS Y TOMS 24-28#	70-74

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	87-105
TURKEYS Y TOMS UNDER 22#	87-105
TURKEYS Y TOMS 22-24#	87-105
TURKEYS Y TOMS 24-26#	87-105
TURKEYS Y TOMS 26 LBS & OVER	92-105

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 APRIL 2000.

Trade sentiment was about steady on fresh breast meat, fully steady on fresh destrapped tenders. Market activity was very light on parts. Thigh meat continued soft. Export trading surfaced on one load of fresh tom drums at 23 and two loads frozen at open prices all to the border.

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BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM				
DRUMSTICKS, TOM—FRESH	24.00		24.00	40
DRUMSTICKS, HEN		W	23.00	40
WINGS, FULL-CUT, TOM		R	21.00	8
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		R	15.00	11
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	170.00	120
BREASTS, B/S, TOM—FRESH 3/		T	182.00	40
THIGH MEAT		F	59.00	80
THIGH MEAT—FRESH		F	61.77	146
BREAST TRIM MEAT		F	118.00	40
SCAPULA MEAT		F	82.50	40
TENDERLOINS		T	137.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	173.00-176.00		175.00	120
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	24.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	20.00	312
TAILS				
MECHANICALLY SEPARATED 4/	12.00		12.00	52
THIGH MEAT - FROZEN		F	58.88	416

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/26/00**

POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	1,069	272,633	272,983
1998-1999	6,900	412,108	412,458