



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on hens and toms steady to fully steady, hens in the tightest position. Demand generally light to moderate and best for deferred shipments. No sales reported. Supplies light to adequate and generally held with confidence. Parts and meats trading fair, centering on white meat items.



EXPORT MARKET HIGHLIGHTS

Demand light to moderate. Trading slow with most interest noted on tom drums.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-105
TURKEYS Y TOMS UNDER 22#	93-105
TURKEYS Y TOMS 22-24#	93-105
TURKEYS Y TOMS 24-26#	93-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-94
FROZEN TURKEYS Y TOMS 28# & UP	76-100
BREASTS 10-12#	131-138
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	70-72
FROZEN TURKEYS Y TOMS 14-24#	66-68
FROZEN TURKEYS Y TOMS 24-28#	69-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	66-70	-	-	-
WESTERN REGION 5/	66-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	61-63	-	-	-
CENTRAL REGION	60-64	-	-	-
WESTERN REGION	61-63	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MARCH 2000.

Trade sentiment mostly steady to fully steady on 4-8 lb. breasts with some spot unsettledness noted, steady to instances barely steady on tom breast meat, thigh meat generally steady and mechanically separated turkey (MST) at least steady. Demand light to fair on 4-8 lb. breasts and thigh meat, fair on tom breast meat, MST fair to good on fresh while frozen remains light to instances fair. Domestic trading fair on fresh MST, moderately light on fresh tom breast meat with the balance slow. Export trading moderately light centering on tom drums. Offerings of tom breast meat generally adequate to instances fully adequate, 4-8 lb. breasts mostly light, thigh meat and MST adequate.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	97.00		97.00	80
DRUMSTICKS, TOM	26.50		26.50	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	23.00		23.00	40
WINGS, FULL-CUT, TOM		F	22.00	40
WINGS, FULL-CUT, HEN		R	25.00	18
WINGS, V-TYPE, TOM		T	25.00	2
WINGS, V-TYPE, HEN		R	39.00	120
NECKS, TOM		R	14.43	60
NECKS, HEN		R	15.50	16
BREASTS, B/S, TOM 3/		F	170.00	80
BREASTS, B/S, TOM—FRESH 3/	176.00-177.00		176.33	240
THIGH MEAT		R	63.52	54
THIGH MEAT—FRESH		F	65.00	40
BREAST TRIM MEAT		R	117.00	40
SCAPULA MEAT		F	80.00	40
TENDERLOINS		W	135.00	20
DESTRAPPED TENDERS		F	157.00	80
DESTRAPPED TENDERS—FRESH		F	166.00	80
WING MEAT WITH SKIN		F	46.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	17.00-18.00		17.54	480

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	25.00-27.00		25.68	236
WINGS FULL-CUT - TOMS		R	19.50	320
WINGS, V-TYPE, TOM		R	20.50	104
TAILS		W	17.59	68
MECHANICALLY SEPARATED 4/		R	13.00	104
THIGH MEAT - FROZEN	66.00		66.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.