



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on hens and toms steady to mostly fully steady with hens showing the most strength. Demand remains mixed and ranged from light to good, best for deferred shipments. Light to moderate sales of forward priced hens, private labels April at 65.5 to 67 cents, May at 66.5 to 68 cents, and June at 67.5 to 69 cents. Offerings light to adequate and held with confidence. Parts and meats trading slow.



### EXPORT MARKET HIGHLIGHTS

Trading and demand slow. No sales reported.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	93-105
TURKEYS Y TOMS UNDER 22#	93-105
TURKEYS Y TOMS 22-24#	93-105
TURKEYS Y TOMS 24-26#	93-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	69-94
FROZEN TURKEYS Y TOMS 28# & UP	76-100
BREASTS 10-12#	131-138
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	70-72
FROZEN TURKEYS Y TOMS 14-24#	66-68
FROZEN TURKEYS Y TOMS 24-28#	69-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-66	-	-	-
CENTRAL REGION 4/	64-65	-	-	-
WESTERN REGION 5/	64-65	-	-	-
16-24 LB TOMS				
EASTERN REGION	61-62	-	-	-
CENTRAL REGION	60-61	-	-	-
WESTERN REGION	61-62	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
66.25	800	APR
67.25	400	MAY
68.25	400	JUN

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 MARCH 2000.

Undertone steady to firm on destrapped tenderloins and tom breast meat steady to barely steady, mostly steady. Demand on tom breast meat slow to fair, destrapped tenderloins mostly fair to good. Offerings of fresh tom breast meat light to fully adequate, frozen tom breast meat light and destrapped tenderloins short to light.

#### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	96.00	40
DRUMSTICKS, TOM		R	25.26	92
DRUMSTICKS, TOM—FRESH		T	25.00	240
DRUMSTICKS, HEN		T	22.00	40
WINGS, FULL-CUT, TOM		R	21.19	37
WINGS, FULL-CUT, HEN		R	25.00	9
WINGS, V-TYPE, TOM		R	25.00	6
WINGS, V-TYPE, HEN		W	39.00	120
NECKS, TOM		R	15.27	55
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	162.00	40
BREASTS, B/S, TOM—FRESH 3/		F	178.18	220
THIGH MEAT		F	66.00	80
THIGH MEAT—FRESH		R	67.33	30
BREAST TRIM MEAT		T	112.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		T	160.00	40
DESTRAPPED TENDERS—FRESH	162.00		162.00	80
WING MEAT WITH SKIN		F	44.50	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	26

#### EXPORT TRADING

DRUMSTICKS, TOMS		R	25.00	80
WINGS FULL-CUT - TOMS		F	19.00	300
WINGS, V-TYPE, TOM				
TAILS		W	17.00	120
MECHANICALLY SEPARATED 4/		F	12.00	52
THIGH MEAT - FROZEN		F	66.10	384

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.