



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment is generally steady on hens. Consumer sized tom trade sentiment mixed ranging from barely steady to fully steady. Inquiry light to good, best for deferred shipments for November holiday needs. No whole turkey trading reported. Offerings of hens light to adequate, toms light to fully adequate. Trade sentiment continued steady to instances firm on destrapped tenderloins and tom breast meat. Some processors concerned about the availability of poult for spring and early summer placements with some anticipating spot tightness.

EXPORT MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on most dark meat items. Demand and trading continues to center on tom drums for Mexico and Asia, light on the balance of items.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-105
TURKEYS Y TOMS UNDER 22#	93-105
TURKEYS Y TOMS 22-24#	93-105
TURKEYS Y TOMS 24-26#	93-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	66-94
FROZEN TURKEYS Y TOMS 28# & UP	76-100
BREASTS 10-12#	131-138
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	80
FRESH TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y HENS 8-16#	66-68
FROZEN TURKEYS Y TOMS 14-24#	65-66
FROZEN TURKEYS Y TOMS 24-28#	66-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	61-62	-	-	-
CENTRAL REGION 4/	60-62	-	-	-
WESTERN REGION 5/	61-62	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	56-59	-	-	-
WESTERN REGION	58-59	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 FEBRUARY 2000.

Trade sentiment steady to instances firm on tom breast meat and destrapped tenderloins, tom full-cut wings and wing meat barely steady at best. Demand on tom breast meat and destrapped tenderloins light to good. Trading centered on a moderately heavy volume of tom drums for export and on a light volume of plant grade 4-8 lb. breasts for February-March shipments. Offerings of tom breast meat and destrapped tenderloins light, tom full-cut wings and wing meat adequate to ample. For export: livers (1 load) 16, hen 2-joint wings (1 rail-car) 37, breeder thigh meat (1 load) 55, fresh young tom thigh meat (1 load) 60, tom defatted gizzards (1 container) 65 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	99.00	1,080
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	93.00		93.00	200
DRUMSTICKS, TOM	19.00		19.00	80
DRUMSTICKS, TOM—FRESH	18.50		18.50	40
DRUMSTICKS, HEN		W	21.00	40
WINGS, FULL-CUT, TOM	22.00		22.00	20
WINGS, FULL-CUT, HEN		T	28.00	40
WINGS, V-TYPE, TOM	22.00-23.00		22.67	60
WINGS, V-TYPE, HEN	36.00		36.00	40
NECKS, TOM	14.50		14.50	40
NECKS, HEN		T	16.00	3
BREASTS, B/S, TOM 3/	155.00		155.00	20
BREASTS, B/S, TOM—FRESH 3/	145.00		145.00	40
THIGH MEAT		R	61.50	40
THIGH MEAT—FRESH	61.00		61.00	8
BREAST TRIM MEAT		W	107.67	120
SCAPULA MEAT				
TENDERLOINS		F	113.67	48
DESTRAPPED TENDERS		F	130.25	320
DESTRAPPED TENDERS—FRESH		F	133.67	75
WING MEAT WITH SKIN	42.00		42.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	14.52	480

EXPORT TRADING

DRUMSTICKS, TOMS	18.00-21.00		19.14	640
WINGS FULL-CUT - TOMS		F	22.50	104
WINGS, V-TYPE, TOM		M	21.50	208
TAILS		F	16.00	80
MECHANICALLY SEPARATED 4/		W	13.45	176
THIGH MEAT - FROZEN	60.00		60.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.