



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to weak on whole turkeys. Demand seasonally slow with most buyers out of the market. No trading reported. Supplies were adequate to ample. Trading was light on bulk meats and parts.

### EXPORT MARKET HIGHLIGHTS

Demand and trading light to moderate. Interest centering on mechanically separated turkey (MST).



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 11, 2000**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	59-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 12, 2000**

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<b>8-16 LB HENS</b>									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	59-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JANUARY 2000.

Seller sentiment steady on 4-8 lb. breasts with light to fair inquiry noted. Trading light. Offerings uneven with buyers and sellers indicating different opinions concerning the availability of 4-8 lb. breasts. Bulk parts undertone steady to weak for a light demand. Offerings of hen 2-joint wings available, however, sellers are reluctant to lower offering prices. Tom drum, tom full-cut wing and tom neck offerings readily available with trading noted at lower trending price levels. For export: tom necks (2 containers) 16, frozen whole tenderloins (1 load) 116 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	109.00		109.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	112.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	26.00-27.00		26.81	74
DRUMSTICKS, TOM—FRESH		F	27.33	120
DRUMSTICKS, HEN	26.00		26.00	14
WINGS, FULL-CUT, TOM	27.00		27.00	104
WINGS, FULL-CUT, HEN	27.00		27.00	14
WINGS, V-TYPE, TOM		M	24.19	74
WINGS, V-TYPE, HEN		W	39.90	134
NECKS, TOM		M	15.12	114
NECKS, HEN				
BREASTS, B/S, TOM 3/	155.00		155.00	20
BREASTS, B/S, TOM—FRESH 3/		F	155.06	360
THIGH MEAT				
THIGH MEAT—FRESH		F	68.68	91
BREAST TRIM MEAT		F	108.75	160
SCAPULA MEAT		F	65.00	120
TENDERLOINS		W	125.00	20
DESTRAPPED TENDERS	150.00		150.00	20
DESTRAPPED TENDERS—FRESH		F	145.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	17.00	120
MECHANICALLY SEPARATED—FRESH 4/		F	16.41	390
EXPORT TRADING				
DRUMSTICKS, TOMS	26.00-27.00		26.61	132
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	21.10	520
TAILS		W	14.00	312
MECHANICALLY SEPARATED 4/	16.00-17.00		16.25	832
THIGH MEAT - FROZEN		M	65.00	20

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	82-93
FRESH TURKEYS Y TOMS 14-24#	82-93
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	69-70
FROZEN TURKEYS Y TOMS 24-28#	69-73

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	94-109
TURKEYS Y TOMS UNDER 22#	94-105
TURKEYS Y TOMS 22-24#	94-105
TURKEYS Y TOMS 24-26#	94-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JANUARY 2000.

Trade sentiment steady to barely steady on tom breast meat, destrapped tenderloins generally steady, wing meat with skin steady to weak, frozen mechanically separated turkey steady. Demand light to fair on tom breast meat with moderately heavy volumes of open priced fresh and priced frozen noted for January-February shipments. Destrapped tenderloin demand starting to become more irregular with some noting increased offerings. Export demand and trading improved on mechanically separated turkey. For export: hen necks (1 container) 17, hen 2-joint wings (1 rail-car) 40, defatted gizzards (1 load) 80 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	109.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	112.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	99.00		99.00	40
DRUMSTICKS, TOM		T	26.81	74
DRUMSTICKS, TOM—FRESH		F	27.33	120
DRUMSTICKS, HEN		T	26.00	14
WINGS, FULL-CUT, TOM		T	27.00	104
WINGS, FULL-CUT, HEN		T	27.00	14
WINGS, V-TYPE, TOM		M	24.19	74
WINGS, V-TYPE, HEN		W	39.90	134
NECKS, TOM	17.00		17.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	153.00		153.00	600
BREASTS, B/S, TOM—FRESH 3/	155.00		155.00	100
THIGH MEAT				
THIGH MEAT—FRESH	65.00-68.00		66.50	80
BREAST TRIM MEAT		F	108.75	160
SCAPULA MEAT	65.00		65.00	60
TENDERLOINS	125.00		125.00	20
DESTRAPPED TENDERS		T	150.00	20
DESTRAPPED TENDERS—FRESH	145.00		145.00	20
WING MEAT WITH SKIN	50.00-54.00		50.80	100
MECHANICALLY SEPARATED 4/		F	17.00	120
MECHANICALLY SEPARATED—FRESH 4/	15.00-18.00		16.00	60

## EXPORT TRADING

DRUMSTICKS, TOMS		T	26.61	132
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	26.00		26.00	52
TAILS	15.00		15.00	40
MECHANICALLY SEPARATED 4/	14.00-17.00		15.18	944
THIGH MEAT - FROZEN		M	65.00	20

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**USDA, AMS, POULTRY PROGRAMS,  
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Officer-In-Charge)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/12/99**

SEASON	ACCUMULATED		
	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	500	156,478	156,828
1998-1999	40,618	259,015	259,365