



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to weak on whole turkeys with some industry members finding activity to slow to indicate a market direction. Demand seasonally slow for current shipments with trading consisting mostly of fill-in volumes. Offerings adequate to ample. Inquiry generally light to instances fair, best on 4-8 lb. breasts. Trading slow. Offerings generally available, with the exception of some meat items and hen bulk parts.

EXPORT MARKET HIGHLIGHTS

Export inquiry light to fair, best on tom 2-joint wings. Trading slow on mechanically separated turkey (MST) and young hen thigh meat. Offerings uneven.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	94-109
TURKEYS Y TOMS UNDER 22#	94-105
TURKEYS Y TOMS 22-24#	94-105
TURKEYS Y TOMS 24-26#	94-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-94
FROZEN TURKEYS Y TOMS 28# & UP	80-100
BREASTS 10-12#	136-146
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	82-93
FRESH TURKEYS Y TOMS 14-24#	82-93
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	69-70
FROZEN TURKEYS Y TOMS 24-28#	69-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>
8-16 LB HENS				
EASTERN REGION 3/	60-64	61	61.00	23
CENTRAL REGION 4/	60-62	61	61.00	20
WESTERN REGION 5/	60-64	-	-	-
16-24 LB TOMS				
EASTERN REGION	59-63	62.5	62.50	40
CENTRAL REGION	59-62	59	59.00	20
WESTERN REGION	59-63	-	-	-

FORWARD SHIPMENTS 6/

<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

<u>VOLUME (000)</u>	<u>DEL. PER</u>
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JANUARY 2000.

Undertone steady to barely steady on fresh tom breast meat. Some buyers have noted increased seller interest to generate either new or additional business on fresh tom breast meat. Inquiry light to fair on 4-8 lb. breasts, light on the balance of items. Trading slow. Offerings generally available. Export trading light on mechanically separated turkey and young hen thigh meat for the Caribbean and Central America.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	107.67	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	112.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	28.23	52
DRUMSTICKS, TOM—FRESH		F	27.33	120
DRUMSTICKS, HEN		F	26.33	60
WINGS, FULL-CUT, TOM	29.00		29.00	14
WINGS, FULL-CUT, HEN		F	28.67	60
WINGS, V-TYPE, TOM	24.00-25.00		24.19	74
WINGS, V-TYPE, HEN		W	39.90	134
NECKS, TOM	15.00-16.00		15.12	114
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	155.00	40
BREASTS, B/S, TOM—FRESH 3/		F	155.06	360
THIGH MEAT				
THIGH MEAT—FRESH		F	68.68	91
BREAST TRIM MEAT		F	108.75	160
SCAPULA MEAT		F	65.00	120
TENDERLOINS		W	125.00	20
DESTRAPPED TENDERS		F	139.15	260
DESTRAPPED TENDERS—FRESH		F	145.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	17.00	120
MECHANICALLY SEPARATED—FRESH 4/		F	16.41	390

EXPORT TRADING

DRUMSTICKS, TOMS		F	27.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	21.10	520
TAILS		W	14.00	312
MECHANICALLY SEPARATED 4/	14.00-16.00		15.44	72
THIGH MEAT - FROZEN	65.00		65.00	20

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.