



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment barely steady for 16-24 lbs. toms and hens 8-16 lbs. steady to fully steady. Limited trading of frozen turkeys for prompt shipment. Demand in a full range with most interest for distributive movement. Offerings of toms adequate to ample, hens light to adequate and generally balanced. November sales of fresh toms being reported as not up to expectations in the Midwest and West coast regions. Parts and meats trading very light. Wings continue to be offered in limited quantities and at premiums.



### EXPORT MARKET HIGHLIGHTS

Trading and demand light. Limited trading reported with most interest for frozen thigh meat going to Mexico.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	88-98
TURKEYS Y TOMS UNDER 22#	87-98
TURKEYS Y TOMS 22-24#	87-98
TURKEYS Y TOMS 24-26#	88-98
TURKEYS Y TOMS 26 LBS & OVER	90-104

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-94
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-158
COOKED ROLLS 60/40% 9# & UP	

	RANGE
FRESH TURKEYS Y HENS 8-16#	97-102
FRESH TURKEYS Y TOMS 14-24#	97-102
FROZEN TURKEYS Y HENS 8-16#	85-86
FROZEN TURKEYS Y TOMS 14-24#	80-85
FROZEN TURKEYS Y TOMS 24-28#	80-87

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	77-83	-	-	-
CENTRAL REGION 4/	77-79	78.25	78.25	40
WESTERN REGION 5/	78-80	80	80.00	30
16-24 LB TOMS				
EASTERN REGION 3/	69-76	-	-	-
CENTRAL REGION 4/	70-76	-	-	-
WESTERN REGION 5/	70-76	75	75.00	26

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 OCTOBER 1999.

Trade sentiment barely steady to weak on tom breast meat with some buyers taking a wait and see position as they watch for further market developments. Thigh meat and bulk parts trade sentiment steady to fully steady. Demand on fresh tom breast meat light to fair, frozen slow for the readily available offerings. Bulk parts and thigh meat demand uneven ranging from light to good for domestic and export shipments. Some sellers in the West noting a lack of aggressive buyer interest on thigh meat and necks when compared to other parts of the country. For export: tom defatted gizzards (1 container) 72 cents delivered.

#### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	105.50	80
DRUMSTICKS, TOM	23.00-26.00		25.55	94
DRUMSTICKS, TOM—FRESH		F	25.00	120
DRUMSTICKS, HEN	25.00		25.00	40
WINGS, FULL-CUT, TOM	27.50-28.50		28.37	104
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	29.10	200
WINGS, V-TYPE, HEN		F	64.14	280
NECKS, TOM	18.00-21.00		20.55	94
NECKS, HEN		W	20.00	11
BREASTS, B/S, TOM 3/	142.00		142.00	40
BREASTS, B/S, TOM—FRESH 3/	148.00		148.00	40
THIGH MEAT	59.00-60.00		59.50	160
THIGH MEAT—FRESH	64.00-66.00		64.46	52
BREAST TRIM MEAT		F	105.00	80
SCAPULA MEAT	71.00-72.00		71.60	100
TENDERLOINS				
DESTRAPPED TENDERS				
WING MEAT WITH SKIN	53.00-55.50		54.25	80
MECHANICALLY SEPARATED 4/		F	21.33	120
MECHANICALLY SEPARATED—FRESH 4/	17.50-18.00		17.83	60

#### EXPORT TRADING

DRUMSTICKS, TOMS	27.00		27.00	20
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	14.00	40
MECHANICALLY SEPARATED 4/		F	20.50	416
THIGH MEAT - FROZEN	61.00		61.00	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.