



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone on whole turkeys steady to fully steady with hens in the strongest position. No sales reported. Trading for parts and meats inactive. The undertone for destrapped tenderloins and tom breast meat weak and unsettled. Thigh meat about steady on balanced to available inventories.



EXPORT MARKET HIGHLIGHTS

Trading and demand very light. Limited trading to the border on drums and thigh meat for fill in.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-98
TURKEYS Y TOMS UNDER 22#	87-98
TURKEYS Y TOMS 22-24#	87-98
TURKEYS Y TOMS 24-26#	88-98
TURKEYS Y TOMS 26 LBS & OVER	90-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-94
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-152
COOKED ROLLS 60/40% 9# & UP	

<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	97-101
FRESH TURKEYS Y TOMS 14-24#	97-101
FROZEN TURKEYS Y HENS 8-16#	83-85
FROZEN TURKEYS Y TOMS 14-24#	78-84
FROZEN TURKEYS Y TOMS 24-28#	79-87

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 OCTOBER 1999.

Market activity was quiet. The market tone was weak on fully adequate supplies of breast meat, about steady on balanced to available supplies of thigh meat and mostly steady on parts. Buyers noted alternative meat items were trading in a lower trending range. Inquiries for 4-8 lb breasts went unfilled. Export activity was limited to fill in volumes to the border.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	110.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	105.00	200
DRUMSTICKS, TOM		F	20.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		R	24.00	16
WINGS, FULL-CUT, HEN		W	26.00	5
WINGS, V-TYPE, TOM		R	29.00	16
WINGS, V-TYPE, HEN		R	57.00	20
NECKS, TOM		R	21.00	16
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	160.00	40
BREASTS, B/S, TOM—FRESH 3/		F	170.00	20
THIGH MEAT		T	60.00	6
THIGH MEAT—FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		R	75.00	3
TENDERLOINS				
DESTRAPPED TENDERS		F	170.00	40
WING MEAT WITH SKIN		W	57.00	40
MECHANICALLY SEPARATED 4/		W	20.00	40
MECHANICALLY SEPARATED—FRESH 4/				

EXPORT TRADING

DRUMSTICKS, TOMS	20.00		20.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	60.00		60.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.