



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms with hens strongest. Demand and trading light, mostly spot loads. Frozen offerings light on hens, light to adequate on toms. Trade sentiment fully steady to firm on short to light supplies of Grade A 4-8 lb. breasts. Frozen mechanically separated turkey and hen v-type wings were strong.

### EXPORT MARKET HIGHLIGHTS

Limited export activity was noted on mechanically separated turkey.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-95
TURKEYS Y TOMS UNDER 22#	87-95
TURKEYS Y TOMS 22-24#	87-95
TURKEYS Y TOMS 24-26#	88-95
TURKEYS Y TOMS 26 LBS & OVER	90-104

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	78-94
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-152
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	97-99
FRESH TURKEYS Y TOMS 14-24#	97-99
FROZEN TURKEYS Y HENS 8-16#	81-84
FROZEN TURKEYS Y TOMS 14-24#	78-80
FROZEN TURKEYS Y TOMS 24-28#	78-81

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	77-79	-	-	-
CENTRAL REGION 4/	77-78	76.25	76.25	20
WESTERN REGION 5/	77	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	72-74	-	-	-
CENTRAL REGION 4/	72-75	73.25	73.25	20
WESTERN REGION 5/	72-73	-	-	-

#### FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	79.50	40	DEC
CENTRAL REGION 4/	78.50	20	DEC
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

#### OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
8-16 LB HENS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-
16-24 LB TOMS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Officer-In-Charge)				

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 SEPTEMBER 1999.**

Undertone fully steady to firm on frozen skin added mechanically separated turkey and hen 2-joint wings. Demand and trading light to moderate. Offerings of tom breast meat light to instances burdensome with frozen the most available, thigh meat light, bulk parts light to adequate with hen 2-joints the least available and 4-8 lb. breasts short to light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	103.00		103.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	125.00	1,116
BREASTS, 4-8 LBS PLANT GRADE 2/		F	103.00	40
DRUMSTICKS, TOM	18.00-18.50		18.33	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	18.00	2
WINGS, FULL-CUT, TOM	19.00-20.00		19.50	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	22.00-24.00		22.67	60
WINGS, V-TYPE, HEN	52.00-55.00		54.00	60
NECKS, TOM	15.00-18.00		16.50	200
NECKS, HEN		W	15.50	3
BREASTS, B/S, TOM 3/	173.00		173.00	40
BREASTS, B/S, TOM—FRESH 3/	186.00-190.00		188.43	280
THIGH MEAT	59.00		59.00	40
THIGH MEAT—FRESH		F	58.74	190
BREAST TRIM MEAT				
SCAPULA MEAT		F	75.00	40
TENDERLOINS		W	158.00	40
DESTRAPPED TENDERS		F	174.00	20
WING MEAT WITH SKIN		F	55.76	161
MECHANICALLY SEPARATED 4/		F	19.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	17.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	17.87	92
WINGS FULL-CUT - TOMS		W	18.00	52
WINGS, V-TYPE, TOM		W	22.50	104
TAILS		W	13.00	240
MECHANICALLY SEPARATED 4/	22.00		22.00	120
THIGH MEAT - FROZEN		F	61.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.