



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and consumer sized toms. Demand was light with trading on hens in the East. Offerings were light to adequate and varied by plant. Bulk meat trading was light. Fresh tom breast meat was about steady, frozen was barely steady, thigh meat was steady.

### EXPORT MARKET HIGHLIGHTS

Trading was somewhat active on thigh meat, gizzards, tom drums, tom wings and hen v-type wings. Inquires noted for frozen mechanically separated turkey.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74.5-75	74.5	74.50	160	-	-	-	-	-
CENTRAL REGION 4/	75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	72-73	-	-	-	-	-	-	-	-
CENTRAL REGION	72-73	-	-	-	-	-	-	-	-
WESTERN REGION	72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 SEPTEMBER 1999.

Fresh tom breast meat undertone about steady, frozen tom breast meat steady to barely steady, destrapped tenderloins steady with fresh strongest, scapula steady, wing meat steady to weak. Undertone on frozen thigh meat steady at best with some buyers cautious and taking a wait and see position as they watch for further market developments. Tom drum undertone steady to fully steady as prices trend higher due mostly to exports. Fresh destrapped tenderloins (part load) 177 cents delivered. For export: hen 2-joint wings (1 container, 1 rail-car) 51, defatted hen gizzards (2 containers) 65.50 and tom (3 containers) 70-72.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	139.00	60
BREASTS, 4-8 LBS PLANT GRADE 2/		T	96.00	40
DRUMSTICKS, TOM		F	18.00	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	17.00	80
WINGS, FULL-CUT, HEN		F	22.00	40
WINGS, V-TYPE, TOM	23.00		23.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	16.50	160
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	176.33	60
BREASTS, B/S, TOM—FRESH 3/	187.00-190.00		188.50	80
THIGH MEAT	57.00-58.00		57.50	80
THIGH MEAT—FRESH		R	55.50	20
BREAST TRIM MEAT		F	110.00	40
SCAPULA MEAT	75.00		75.00	40
TENDERLOINS				
DESTRAPPED TENDERS	174.00		174.00	160
WING MEAT WITH SKIN	62.00		62.00	40
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	17.25	160
EXPORT TRADING				
DRUMSTICKS, TOMS	17.50-18.00		17.77	264
WINGS FULL-CUT - TOMS	17.00		17.00	312
WINGS, V-TYPE, TOM		F	21.70	260
TAILS	16.00		16.00	40
MECHANICALLY SEPARATED 4/		T	15.00	400
THIGH MEAT - FROZEN	55.00-58.00		57.05	420

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	95-97
FRESH TURKEYS Y TOMS 14-24#	95-97
FROZEN TURKEYS Y HENS 8-16#	79-81
FROZEN TURKEYS Y TOMS 14-24#	79-81
FROZEN TURKEYS Y TOMS 24-28#	78-81

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	88-95
TURKEYS Y TOMS UNDER 22#	87-95
TURKEYS Y TOMS 22-24#	87-95
TURKEYS Y TOMS 24-26#	88-95
TURKEYS Y TOMS 26 LBS & OVER	90-104

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA      W/E 9/8/99  
POULTRY HEALTH BOARD      ACCUMULATED**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDERS
JULY 1 TO JUNE 30			
1999-2000	4,186	42,360	42,360
1998-99	4,592	83,881	83,881

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