



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on whole turkeys. Inquiries and offerings were light to fair. Trading was moderately heavy on grade A 4-8 pound breasts, fair on breast meat and light on thigh meat and bulk parts.

EXPORT MARKET HIGHLIGHTS

Limited trading noted on tom drums.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-98
TURKEYS Y TOMS UNDER 22#	87-98
TURKEYS Y TOMS 22-24#	87-98
TURKEYS Y TOMS 24-26#	88-98
TURKEYS Y TOMS 26 LBS & OVER	90-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-158
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	92-94
FRESH TURKEYS Y TOMS 14-24#	94
FROZEN TURKEYS Y HENS 8-16#	76-79
FROZEN TURKEYS Y TOMS 14-24#	76-78
FROZEN TURKEYS Y TOMS 24-28#	77-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES AVG	WTD (000)	VOLUME
8-16 LB HENS				
EASTERN REGION 3/	73-74	-	-	-
CENTRAL REGION 4/	73	-	-	-
WESTERN REGION 5/	73-75	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	71-73	-	-	-
CENTRAL REGION 4/	71-73	-	-	-
WESTERN REGION 5/	71-73	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
8-16 LB HENS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-
16-24 LB TOMS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 AUGUST 1999.

Undertone steady at best on fresh tom breast meat, fresh destrapped tenderloins steady to fully steady and wing meat steady at best. Trading moderate heavy on Grade A 4-8 lb breasts in the East for September shipments, fresh tom breast meat fair in the Midwest for current deliveries, frozen thigh meat light in the West from new production. Plant grade basted 16-18 lb. breasts (part load) 135 and fresh destrapped tenderloins (2 loads) 175 cents delivered. For export: defatted gizzards (1 container) 71 cents delivered. The landing of the hurricane in Texas has caused concern from some Mexico border crossings.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	102.00-103.00		102.47	600
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	135.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	17.00		17.00	80
DRUMSTICKS, TOM—FRESH		F	16.00	80
DRUMSTICKS, HEN		F	18.41	85
WINGS, FULL-CUT, TOM		F	21.47	75
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	48.00	10
NECKS, TOM		R	15.00	40
NECKS, HEN		F	17.00	7
BREASTS, B/S, TOM 3/		F	183.00	40
BREASTS, B/S, TOM—FRESH 3/	186.00-190.00		188.50	400
THIGH MEAT	56.00		56.00	240
THIGH MEAT—FRESH		R	54.00	80
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
WING MEAT WITH SKIN	68.00		68.00	40
MECHANICALLY SEPARATED 4/		W	16.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	17.00	140
EXPORT TRADING				
DRUMSTICKS, TOMS	15.75		15.75	104
WINGS FULL-CUT - TOMS		R	19.25	80
WINGS, V-TYPE, TOM		R	19.56	468
TAILS				
MECHANICALLY SEPARATED 4/		F	16.50	80
THIGH MEAT - FROZEN		W	56.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.