



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on hens and 16-24 lb. toms. Market activity was light with limited offerings and inquiries. Inventories of breast meat and thigh meat were generally adequate at about steady prices. Tom parts were available however little interest noted.



EXPORT MARKET HIGHLIGHTS

Two containers of basted, netted and timed hens and toms, mostly hens, traded at 75 cents delivered port. Export trading was active on thigh meat and mechanically separated turkey. Lesser volumes of hen v-type wings, gizzards, and livers also moved into export channels.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-92
TURKEYS Y TOMS UNDER 22#	87-92
TURKEYS Y TOMS 22-24#	87-92
TURKEYS Y TOMS 24-26#	88-92
TURKEYS Y TOMS 26 LBS & OVER	90-104

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-158
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	90-93
FRESH TURKEYS Y TOMS 14-24#	92-93
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	76-78
FROZEN TURKEYS Y TOMS 24-28#	76-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES AVG	WTD (000)	VOLUME
8-16 LB HENS				
EASTERN REGION 3/	70-75	-	-	-
CENTRAL REGION 4/	70-70.5	-	-	-
WESTERN REGION 5/	70-72	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	71-75	-	-	-
CENTRAL REGION 4/	71-71.5	-	-	-
WESTERN REGION 5/	71-73	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-
16-24 LB TOMS			
EASTERN REGION 3/	-	-	-
CENTRAL REGION 4/	-	-	-
WESTERN REGION 5/	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
8-16 LB HENS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-
16-24 LB TOMS		
EASTERN REGION 3/	-	-
CENTRAL REGION 4/	-	-
WESTERN REGION 5/	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JULY 1999.

Domestic trading slow with small volumes reported. Heavy trading of mechanically separated turkey and frozen thigh meat for export. The undertone unsettled and mostly steady to weak. Other parts and meats slow to develop. Export trading on tom gizzards 75.50 cents, one-half container of livers 19.00 cents, and 2 containers of hen v-type wings for 48.00 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	135.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	17.17	48
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	18.75	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		F	15.00	16
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	190.00	40
BREASTS, B/S, TOM—FRESH 3/		F	190.00	40
THIGH MEAT				
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	107.00	10
SCAPULA MEAT		F	73.00	80
TENDERLOINS		F	160.00	20
DESTRAPPED TENDERS				
WING MEAT WITH SKIN		F	68.00	4
MECHANICALLY SEPARATED 4/	15.00		15.00	240
MECHANICALLY SEPARATED—FRESH 4/		F	14.67	60
EXPORT TRADING				
DRUMSTICKS, TOMS		F	16.50	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		W	21.00	104
TAILS		R	15.00	120
MECHANICALLY SEPARATED 4/	13.50-14.00		13.88	1,040
THIGH MEAT - FROZEN	43.00-47.00		45.08	2,014

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.