



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole birds steady to firm. Demand mixed, best for prompt and deferred shipments. Supplies generally light but adequate for deferred. Trading for parts and meats light to moderate. Inquiry fair but at barely steady to weak levels out of this week's production for breast meat, thigh meat, and skin added mechanically separated turkey.

EXPORT MARKET HIGHLIGHTS

Limited trading reported going to Asia centering on necks and wing items. Demand light. Supplies generally adequate for trade needs.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 29, 1999**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 30, 1999**

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8-16 LB HENS									
EASTERN REGION 3/	68-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	68	68.00	40	-	-	-	600	JUL-AUG
WESTERN REGION 5/	68-71	-	-	-	78.50	160	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70	-	-	-	-	-	-	160	JUL-AUG
WESTERN REGION 5/	70	-	-	-	78.50	190	OCT	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JUNE 1999.

Trade sentiment was about steady on breast meat, steady to barely steady on thigh meat. Thigh and breast meat, tom drums and mechanically separated turkey were available, hen drums were tight. Partial loads of A grade 10-12 and 12-14 lb breasts traded at 130 and 140 respectively. Export activity was quiet.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	98.00	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	20
DRUMSTICKS, TOM		M	18.75	160
DRUMSTICKS, TOM—FRESH		W	18.00	14
DRUMSTICKS, HEN		M	18.00	120
WINGS, FULL-CUT, TOM		M	21.00	80
WINGS, FULL-CUT, HEN		T	23.00	3
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	41.00	40
NECKS, TOM		M	14.17	120
NECKS, HEN		T	15.00	3
BREASTS, B/S, TOM 3/		F	183.00	120
BREASTS, B/S, TOM—FRESH 3/	187.00		187.00	240
THIGH MEAT		F	64.87	23
THIGH MEAT—FRESH		F	64.00	46
BREAST TRIM MEAT		F	110.00	40
SCAPULA MEAT				
TENDERLOINS		F	152.00	16
DESTRAPPED TENDERS		M	164.00	40
WING MEAT WITH SKIN		F	68.00	100
MECHANICALLY SEPARATED 4/		M	21.00	40
MECHANICALLY SEPARATED—FRESH 4/	25.00		25.00	480
EXPORT TRADING				
DRUMSTICKS, TOMS		M	18.28	552
WINGS FULL-CUT - TOMS		M	18.66	976
WINGS, V-TYPE, TOM		M	20.75	208
TAILS		W	17.00	80
MECHANICALLY SEPARATED 4/		R	22.58	264
THIGH MEAT - FROZEN		M	63.86	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	90-92
FRESH TURKEYS Y TOMS 14-24#	92
FROZEN TURKEYS Y HENS 8-16#	74-76
FROZEN TURKEYS Y TOMS 14-24#	74-76
FROZEN TURKEYS Y TOMS 24-28#	76-80

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	88-92
TURKEYS Y TOMS UNDER 22#	87-92
TURKEYS Y TOMS 22-24#	87-92
TURKEYS Y TOMS 24-26#	88-92
TURKEYS Y TOMS 26 LBS & OVER	90-104

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JUNE 1999.

Supplies of fresh and frozen breast and thigh meat were available and thigh meat ranged steady to weak. Tom full cut wings were available and hen parts were tight. Fresh mechanically separated turkey was offered at lower trending prices. A partial load of fresh destrapped tenders moved at 165 and a load of ground breast meat at 108. Hen and tom necks moved into export channels at 15 cents. Inquiry was light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	95.00-99.00		97.20	600
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	92.00		92.00	1,200
DRUMSTICKS, TOM		M	18.75	160
DRUMSTICKS, TOM—FRESH		W	18.00	14
DRUMSTICKS, HEN		M	18.00	120
WINGS, FULL-CUT, TOM		M	21.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	42.00		42.00	40
NECKS, TOM		M	14.17	120
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	183.00	120
BREASTS, B/S, TOM—FRESH 3/	190.00-193.50		190.75	200
THIGH MEAT	55.00-64.00		58.00	60
THIGH MEAT—FRESH	63.00-64.00		63.50	40
BREAST TRIM MEAT	108.00		108.00	40
SCAPULA MEAT	82.00		82.00	30
TENDERLOINS		F	152.00	16
DESTRAPPED TENDERS		M	164.00	40
WING MEAT WITH SKIN	68.00		68.00	40
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED—FRESH 4/	27.00		27.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	18.28	552
WINGS FULL-CUT - TOMS		M	18.66	976
WINGS, V-TYPE, TOM	21.00		21.00	104
TAILS		W	17.00	80
MECHANICALLY SEPARATED 4/		R	22.58	264
THIGH MEAT - FROZEN		M	63.86	144

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 6/30/99

POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
1998-99	-	451,069	451,419
1997-98	-	445,886	446,136

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Officer-In-Charge)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	