



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone for hens and 16-24 lb. toms steady to firm. No trading confirmed. Demand light to moderate with best interest for out front shipments. Undertone on 4-8 lb. breast steady to fully steady and mechanically separated turkey steady to firm. Parts, meats and rib breast trading slow with light to fair inquiry.

EXPORT MARKET HIGHLIGHTS

Moderate trading on necks, drums and v-type wings going mostly to Asia and Mexico. Interest noted from Russia. Demand fair to fairly good but at levels processors generally unwilling to accept.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 8, 1999**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-69.5	69.5	69.50	400	-	-	-	-	-
WESTERN REGION 5/	69-71.5	71.5	71.50	440	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 9, 1999**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 JUNE 1999.

Seller sentiment steady to fully steady on fresh tom breast meat. Buyer sentiment, however, steady at best with some indicating weakness in the market. Undertone generally steady on tom bulk parts for the mostly adequate offerings. The higher trending tom 2-joint offering prices are meeting lower trending bids. Hen parts continue to be better balanced and stronger than toms. White meat demand light to fair. Bulk parts demand light to fair, best on drums and necks for export. The skin added mechanically separated turkey market is active for the limited offerings and is showing strength.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	97.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	129.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	17.00		17.00	24
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	23.00		23.00	29
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	20.50	80
WINGS, V-TYPE, HEN		F	44.00	40
NECKS, TOM	15.00		15.00	154
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	180.00	100
BREASTS, B/S, TOM—FRESH 3/		M	190.89	360
THIGH MEAT				
THIGH MEAT—FRESH		F	59.00	56
BREAST TRIM MEAT		F	110.00	100
SCAPULA MEAT		R	91.00	10
TENDERLOINS				
DESTRAPPED TENDERS		F	162.00	80
WING MEAT WITH SKIN		F	68.00	92
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	15.88	720
EXPORT TRADING				
DRUMSTICKS, TOMS		M	16.50	208
WINGS FULL-CUT - TOMS		F	22.00	80
WINGS, V-TYPE, TOM		M	20.00	208
TAILS				
MECHANICALLY SEPARATED 4/		F	16.83	480
THIGH MEAT - FROZEN	63.00		63.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	73-75
FROZEN TURKEYS Y TOMS 24-28#	76-80

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	88-89
TURKEYS Y TOMS UNDER 22#	86-89
TURKEYS Y TOMS 22-24#	86-89
TURKEYS Y TOMS 24-26#	88-89
TURKEYS Y TOMS 26 LBS & OVER	89-114

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JUNE 1999.

Some increased export interest noted on tom drums for July - October shipments with demand ranging from fair to good. Domestic tom drum demand continues light to fair with a steady undertone. Mechanically separated turkey undertone firm with a fair to good demand and tight supplies. Offerings of tom drums generally in balance, full-cut wings light to fully adequate, necks adequate. Fresh destrapped tenderloins (part load) 163 cents delivered. For export: hen necks (2 containers) 14.50, tom necks (1 container) 15, hen 2-joint wings (1 container) 42 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	129.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	15.00-17.00		16.10	89
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	23.00	29
WINGS, FULL-CUT, HEN	23.00		23.00	40
WINGS, V-TYPE, TOM		F	20.50	80
WINGS, V-TYPE, HEN		F	44.00	40
NECKS, TOM		T	15.00	154
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	188.00-193.00		192.29	280
THIGH MEAT				
THIGH MEAT—FRESH		F	59.00	56
BREAST TRIM MEAT		F	110.00	100
SCAPULA MEAT		R	91.00	10
TENDERLOINS				
DESTRAPPED TENDERS		F	162.00	80
WING MEAT WITH SKIN	68.00		68.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	21.00		21.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	16.00-18.00		16.87	600
WINGS FULL-CUT - TOMS	21.00		21.00	40
WINGS, V-TYPE, TOM	18.75-21.00		19.88	208
TAILS				
MECHANICALLY SEPARATED 4/		F	16.83	480
THIGH MEAT - FROZEN	63.00		63.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

BREEDER TURKEYS CERTIFIED IN CALIFORNIA		W/E 6/9/99	
POULTRY HEALTH BOARD		ACCUMULATED	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
1998-99	-	431,704	432,054
1997-98	2,200	455,043	455,293

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Officer-In-Charge)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	