



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The undertone for hens and 16-24 lb. toms steady to firm. No trading reported. Demand mixed with most interest for deferred shipments. Supplies held with confidence and availability limited for prompt shipments. Trading and demand light with buyers looking for deals and processors unwilling to participate.

### EXPORT MARKET HIGHLIGHTS

Limited trading reported on 15-20 % mechanically separated turkey, tom breast meat and canner pack. Inquiry slowing from Asia on thigh meat due to the higher trending price levels.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	82-89
TURKEYS Y TOMS UNDER 22#	79-89
TURKEYS Y TOMS 22-24#	79-89
TURKEYS Y TOMS 24-26#	82-89
TURKEYS Y TOMS 26 LBS & OVER	88-103

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	163-198
COOKED ROLLS 60/40% 9# & UP	

	RANGE
FRESH TURKEYS Y HENS 8-16#	80-88
FRESH TURKEYS Y TOMS 14-24#	81-88
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	76-78

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES AVG	WTD (000)	VOLUME	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 JUNE, 1999.

Trade sentiment on fresh tom breast meat steady to firm with weakness on product negotiated the end of last week. Sellers confident about fresh tom breast meat from this week's production. Tenderloin offerings continue to be limited for a strong undertone. Bulk parts trading slow. Offings of tom necks uneven with some willing to negotiate at lower price levels. Grade A breasts (part load): 12-14 145 lb., 14-16 lb. 155 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	98.00	1,480
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	129.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	40
DRUMSTICKS, TOM		F	16.50	60
DRUMSTICKS, TOM—FRESH		W	14.00	4
DRUMSTICKS, HEN		W	16.00	14
WINGS, FULL-CUT, TOM		W	22.33	63
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		W	19.50	40
WINGS, V-TYPE, HEN				
NECKS, TOM	13.00		13.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	180.00		180.00	100
BREASTS, B/S, TOM—FRESH 3/	186.00		186.00	160
THIGH MEAT		F	57.00	20
THIGH MEAT—FRESH		F	53.00	60
BREAST TRIM MEAT		F	110.00	40
SCAPULA MEAT		W	98.00	15
TENDERLOINS		F	149.00	40
DESTRAPPED TENDERS	163.00		163.00	20
WING MEAT WITH SKIN		W	68.50	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	15.75		15.75	360
EXPORT TRADING				
DRUMSTICKS, TOMS		F	14.98	224
WINGS FULL-CUT - TOMS		F	22.50	40
WINGS, V-TYPE, TOM		F	18.75	416
TAILS		F	17.00	104
MECHANICALLY SEPARATED 4/	14.00		14.00	200
THIGH MEAT - FROZEN		F	58.25	455

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.