



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for hens and 16-24 lb. tom's steady to firm. Offerings for whole birds light for immediate deliveries and light to moderate for forward sales with tom's in the closest position. Trading for parts and meats light. High meat and drum supplies held with more confidence.

EXPORT MARKET HIGHLIGHTS

Inquiry continues to center on frozen thigh meat going to Asia. No trading reported.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	82-89
TURKEYS Y TOMS UNDER 22#	79-89
TURKEYS Y TOMS 22-24#	79-89
TURKEYS Y TOMS 24-26#	82-89
TURKEYS Y TOMS 26 LBS & OVER	88-103

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-91
FROZEN TURKEYS Y TOMS 28# & UP	82-99
BREASTS 10-12#	163-198
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	80-88
FRESH TURKEYS Y TOMS 14-24#	81-88
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	70-72
FROZEN TURKEYS Y TOMS 24-28#	76-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES AVG</u>	<u>WTD (000)</u>	<u>VOLUME</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MAY 1999.

Trade sentiment at least steady on tom drums, skin added mechanically separated turkey steady to fully steady, thigh meat fully steady. Inquiry light to fair centering mostly on thigh meat for export. Trading light with some older production of tom drums noted at lower price levels. Otherwise, some sellers reluctant to offer tom drums at current market levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.00	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	129.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	90.00	40
DRUMSTICKS, TOM	14.50-16.00		14.67	90
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	22.80	25
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		W	39.00	160
NECKS, TOM		R	16.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	173.00	40
BREASTS, B/S, TOM—FRESH 3/		F	187.67	120
THIGH MEAT		W	47.00	20
THIGH MEAT—FRESH		F	43.00	40
BREAST TRIM MEAT	104.00		104.00	40
SCAPULA MEAT		F	101.00	40
TENDERLOINS		F	146.67	18
DESTRAPPED TENDERS				
WING MEAT WITH SKIN		F	68.00	80
MECHANICALLY SEPARATED 4/		F	14.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-16.50		16.10	300
EXPORT TRADING				
DRUMSTICKS, TOMS		F	17.13	224
WINGS FULL-CUT - TOMS		R	22.50	20
WINGS, V-TYPE, TOM		F	19.67	312
TAILS				
MECHANICALLY SEPARATED 4/		W	13.15	602
THIGH MEAT - FROZEN	43.00-45.00		44.33	156

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.