



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for hens and 16-24 lb. toms steady to firm. Demand was light to fair for current shipments, moderate to good for deferred shipments. Heavy trading on toms with 74 cent July ceilings, and on commodity hens 77.50 cents firm priced for October shipments. Offerings for whole birds limited for prompt deliveries, best for forward sales. Trading and demand for parts and meats slow with little activity reported.



EXPORT MARKET HIGHLIGHTS

No trading reported.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	82-89
TURKEYS Y TOMS UNDER 22#	79-89
TURKEYS Y TOMS 22-24#	79-89
TURKEYS Y TOMS 24-26#	82-89
TURKEYS Y TOMS 26 LBS & OVER	88-103

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-91
FROZEN TURKEYS Y TOMS 28# & UP	82-99
BREASTS 10-12#	163-198
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	79-87
FRESH TURKEYS Y TOMS 14-24#	80-87
FROZEN TURKEYS Y HENS 8-16#	69-70
FROZEN TURKEYS Y TOMS 14-24#	71
FROZEN TURKEYS Y TOMS 24-28#	75-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65	-	-	-
CENTRAL REGION 4/	64	-	-	-
WESTERN REGION 5/	65	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	65	-	-	-
CENTRAL REGION 4/	65	-	-	-
WESTERN REGION 5/	65-66	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
77.50	600	OCT
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
800	JUL
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 MAY 1999.

Trade sentiment steady to fully steady on frozen thigh meat, barely steady at best on tom drums. Inquiry and trading slow to develop on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	92.00		92.00	40
DRUMSTICKS, TOM		F	14.50	240
DRUMSTICKS, TOM—FRESH		F	16.00	120
DRUMSTICKS, HEN		T	16.23	26
WINGS, FULL-CUT, TOM		F	23.00	20
WINGS, FULL-CUT, HEN		T	22.00	7
WINGS, V-TYPE, TOM		T	22.00	20
WINGS, V-TYPE, HEN		F	39.00	40
NECKS, TOM		F	13.61	180
NECKS, HEN		T	16.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	187.94	256
THIGH MEAT		F	42.00	20
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	110.00	20
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
WING MEAT WITH SKIN		F	68.00	100
MECHANICALLY SEPARATED 4/		W	15.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	14.40	200
EXPORT TRADING				
DRUMSTICKS, TOMS		F	15.00	40
WINGS FULL-CUT - TOMS		W	22.50	20
WINGS, V-TYPE, TOM		W	19.00	104
TAILS		F	18.00	28
MECHANICALLY SEPARATED 4/		F	11.48	1,352
THIGH MEAT - FROZEN		F	44.08	1,160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.