



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on whole birds. Offerings were usually satisfactory to instances less than sufficient for current demand. Trading was heavy in the West for shipments through July. Fresh tom breast meat traded at lower prices as offerings increased. Demand for thigh meat and most parts was slow and overall the market tone was soft.

### EXPORT MARKET HIGHLIGHTS

Export demand was light and centered on thigh meat to Asia.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	82-115
TURKEYS Y TOMS UNDER 22#	79-115
TURKEYS Y TOMS 22-24#	79-115
TURKEYS Y TOMS 24-26#	82-115
TURKEYS Y TOMS 26 LBS & OVER	88-115

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-88
FROZEN TURKEYS Y TOMS 28# & UP	88-95
BREASTS 10-12#	146-158
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	75-87
FRESH TURKEYS Y TOMS 14-24#	75-92
FROZEN TURKEYS Y HENS 8-16#	66-67
FROZEN TURKEYS Y TOMS 14-24#	66-67
FROZEN TURKEYS Y TOMS 24-28#	71-75

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	61-62.5	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-62	-	-	-	-	-	-	2800	APR-JUL
16-24 LB TOMS									
EASTERN REGION 3/	61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-62	-	-	-	-	-	-	6800	APR-JUL

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 MARCH 1999.

Fresh tom breast meat demand light to fair with trading noted at lower price levels for April shipment. Offerings of fresh tom breast meat and fresh 15-20% skin added mechanically separated turkey uneven ranging from light to ample, varying by supplier and when needed.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.72	47
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	129.00	600
BREASTS, 4-8 LBS PLANT GRADE 2/		R	90.00	120
DRUMSTICKS, TOM		F	18.80	200
DRUMSTICKS, TOM—FRESH		F	19.00	40
DRUMSTICKS, HEN		F	19.00	320
WINGS, FULL-CUT, TOM		F	24.00	40
WINGS, FULL-CUT, HEN		W	24.00	40
WINGS, V-TYPE, TOM		R	27.00	7
WINGS, V-TYPE, HEN				
NECKS, TOM		F	19.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	180.00	120
BREASTS, B/S, TOM—FRESH 3/	187.00-195.00		189.40	400
THIGH MEAT		F	41.00	240
THIGH MEAT—FRESH		F	42.40	100
BREAST TRIM MEAT				
SCAPULA MEAT		F	112.00	25
TENDERLOINS		F	139.00	40
DESTRAPPED TENDERS		F	159.50	160
WING MEAT WITH SKIN		F	67.67	48
MECHANICALLY SEPARATED 4/		F	18.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	22.33	216
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	18.00	120
WINGS FULL-CUT - TOMS		R	24.57	70
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	21.25	160
THIGH MEAT - FROZEN	44.00		44.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.