



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment generally steady on whole turkeys. Demand was limited for the light to adequate offerings. Trading was spotty in the Central Region. Bulk meat trading centered on breast meat and wing meat. Trade sentiment was steady to barely steady on breast and thigh meat.

EXPORT MARKET HIGHLIGHTS

Activity was fair on tom v-type wings, heavy on open priced thigh meat for January-March shipments.

Effective January 8, 1999, weekly regional weighted average prices for whole young turkeys are available as a separate report released every Friday after 2 PM Central Time. Monthly regional weighted average prices will be on the same report on the Friday following the end of every month.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	90-115
TURKEYS Y TOMS UNDER 22#	85-115
TURKEYS Y TOMS 22-24#	87-115
TURKEYS Y TOMS 24-26#	87-115
TURKEYS Y TOMS 26 LBS & OVER	90-115

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-88
FROZEN TURKEYS Y TOMS 28# & UP	88-95
BREASTS 10-12#	153-154

COOKED ROLLS 60/40% 9# & UP

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	79-82
FRESH TURKEYS Y TOMS 14-24#	77
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	65-70
FROZEN TURKEYS Y TOMS 24-28#	70-75

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	DEL. PER
8-16 LB HENS					
EASTERN REGION 3/	55-59	-	-	-	-
CENTRAL REGION 4/	55-59	-	-	-	-
WESTERN REGION 5/	55-62	-	-	-	-
16-24 LB TOMS					
EASTERN REGION 3/	55-59	-	-	-	-
CENTRAL REGION 4/	55-59	-	-	-	-
WESTERN REGION 5/	55-62	-	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	80	JAN
-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JANUARY 1999.

Trade sentiment steady to barely steady on fresh tom breast meat, tom drums and frozen thigh meat barely steady at best, wings steady to fully steady. Domestic demand slow to fair on fresh tom breast meat with best interest for close trimmed. Export demand light to fair, mostly light on frozen thigh meat, tom drums light to fair, wings fair to good. Open priced frozen thigh meat trading heavy for January-March shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	97.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	88.80	200
DRUMSTICKS, TOM		F	14.40	400
DRUMSTICKS, TOM—FRESH		F	20.00	40
DRUMSTICKS, HEN		T	18.00	40
WINGS, FULL-CUT, TOM		F	18.50	9
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	24.50	4
WINGS, V-TYPE, HEN		T	38.50	30
NECKS, TOM		F	23.50	24
NECKS, HEN		F	16.50	40
BREASTS, B/S, TOM 3/	165.00		165.00	40
BREASTS, B/S, TOM—FRESH 3/	161.00-166.00		164.57	280
THIGH MEAT		F	57.00	120
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	113.00	40
SCAPULA MEAT		W	99.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	140.00	20
WING MEAT WITH SKIN	56.00		56.00	80
MECHANICALLY SEPARATED 4/		F	10.00	120
MECHANICALLY SEPARATED—FRESH 4/		W	14.41	880
EXPORT TRADING				
DRUMSTICKS, TOMS	16.50-18.00		17.25	80
WINGS, V-TYPE, TOM	25.00		25.00	416
TAILS		W	19.00	40
MECHANICALLY SEPARATED 4/		F	15.33	60
THIGH MEAT - FROZEN	54.00		54.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.